

Merger-Driven Co-Evolution of Quasars, Supermassive Black Holes & Elliptical Galaxies

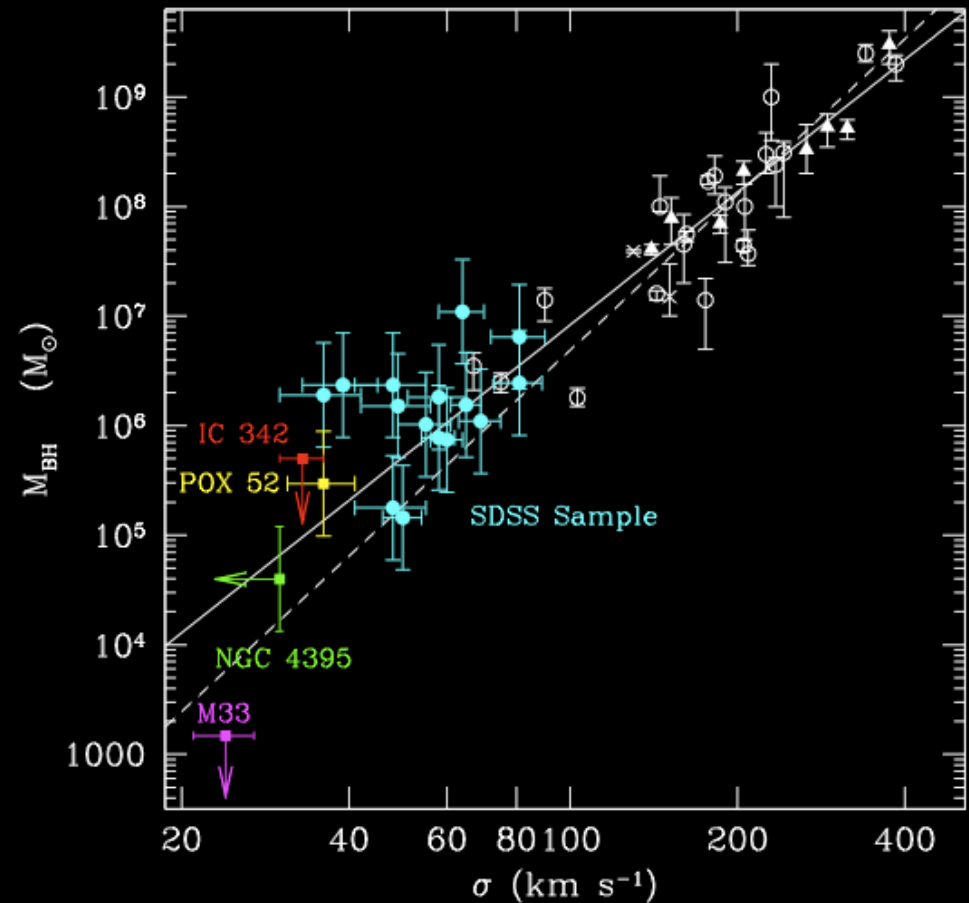
Lars Hernquist
Harvard University

Spitzer Science Symposium
October 27, 2009

with: TJ Cox (Carnegie) & Phil Hopkins (Berkeley)

How are Quasars, Supermassive Black Holes, Elliptical Galaxies Connected?

- Black holes, spheroids correlated \Rightarrow formation related
- Most black hole mass in quasar phases (Soltan)
- Simplest picture: originate primarily in **one** event
- Is this sensible?



Barth, Greene & Ho (2004)

Requirements on Single “Event”

- Fast, violent
- Blend of gas & stellar dynamics
- Why?
 - * Soltan (1982): bulk of SMBH mass density grown through radiatively efficient accretion in quasars
 - gas dynamics; rapid (\sim few 10^7 years)
 - * Lynden-Bell (1967): orbits of stars redistributed in phase space by large, rapid potential fluctuations
 - stellar dynamics; freefall timescale
- Need galaxy’s supply of each: BH / host relations; structure of ellipticals

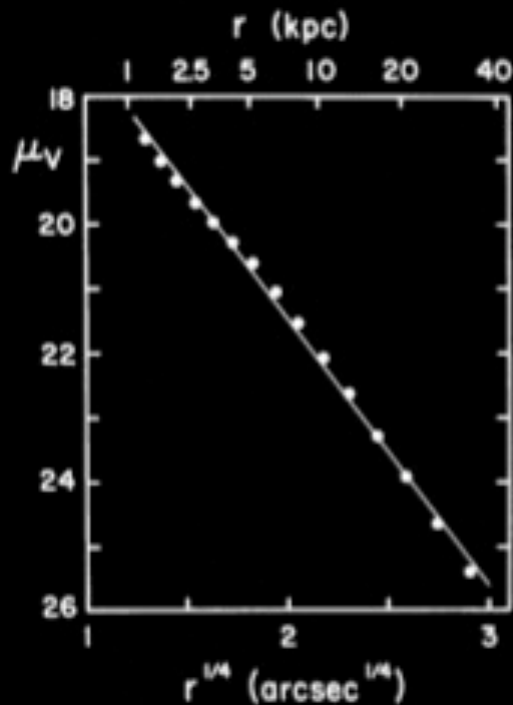
Candidate Process: Gas-Rich, Major Merger

- Locally, related to:
 - growth of spheroids
 - causing starbursts
 - fueling SMBH growth, quasar activity



Spitzer/Hubble View of NGC 2207 & IC 2163
NASA, ESA / JPL-Caltech / STScI / D. Elmegreen (Vassar)

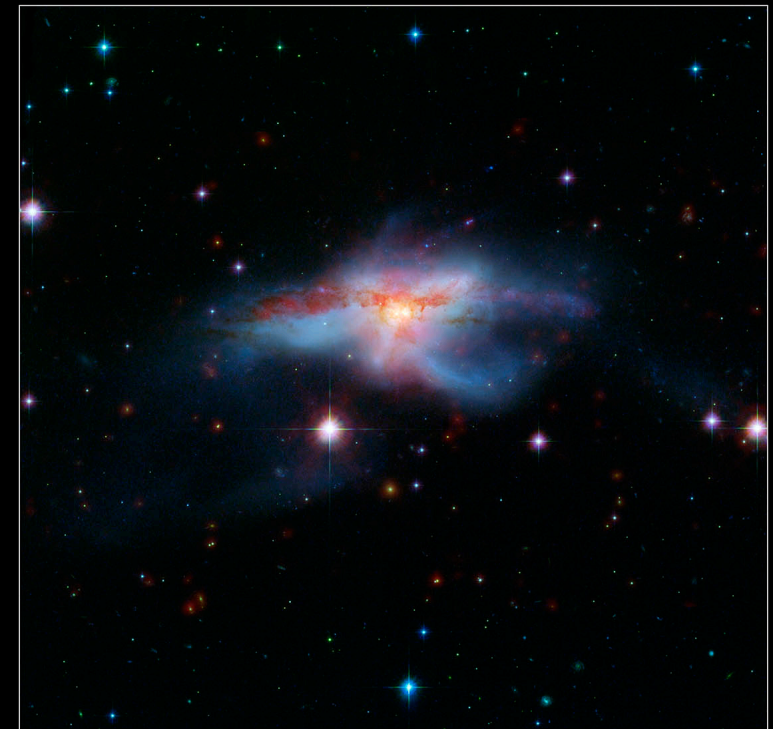
Spitzer Space Telescope • IRAC
ssc2006-11b



NGC 7252
Schweizer (1982)

Candidate Process: Gas-Rich, Major Merger

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 - causing starbursts (ULIRGs)
 - fueling SMBH growth, quasar activity

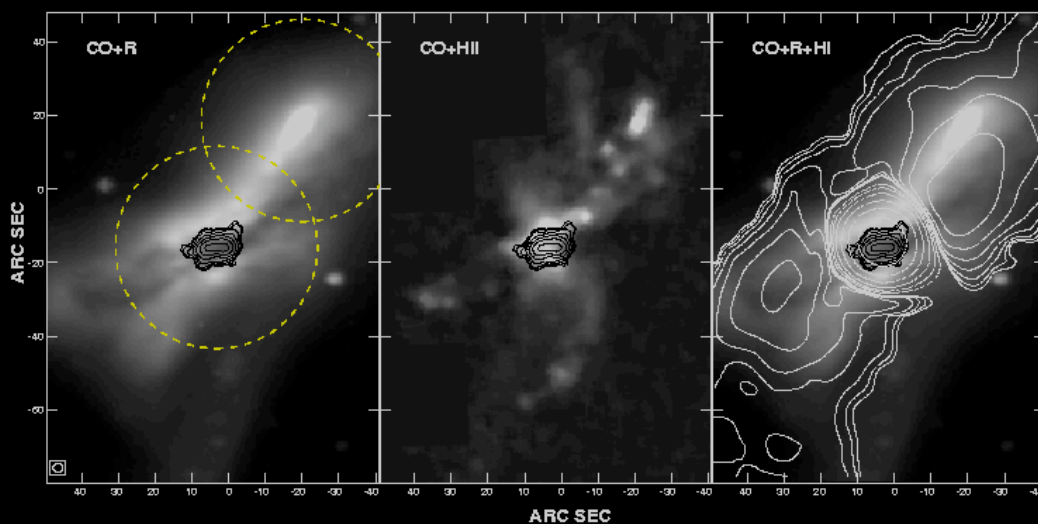


Ultraluminous Galaxy Merger NGC 6240

Spitzer Space Telescope • IRAC
Hubble Space Telescope • ACS

NASA / JPL-Caltech / STScI-ESA / S. Bush (Harvard-Smithsonian CfA) ssc2009-06a

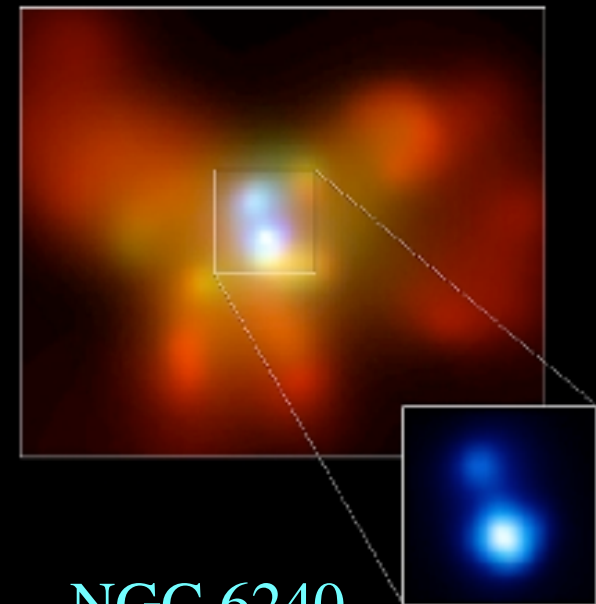
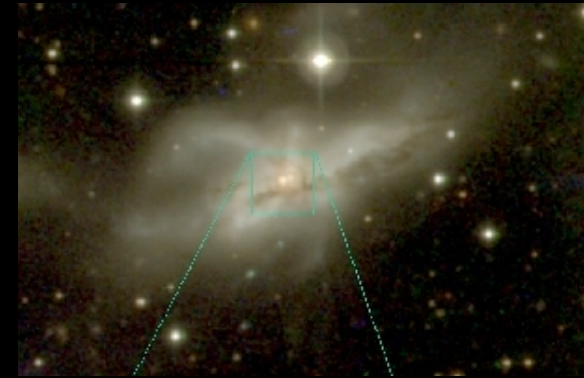
Yun & Hibbard (2001)



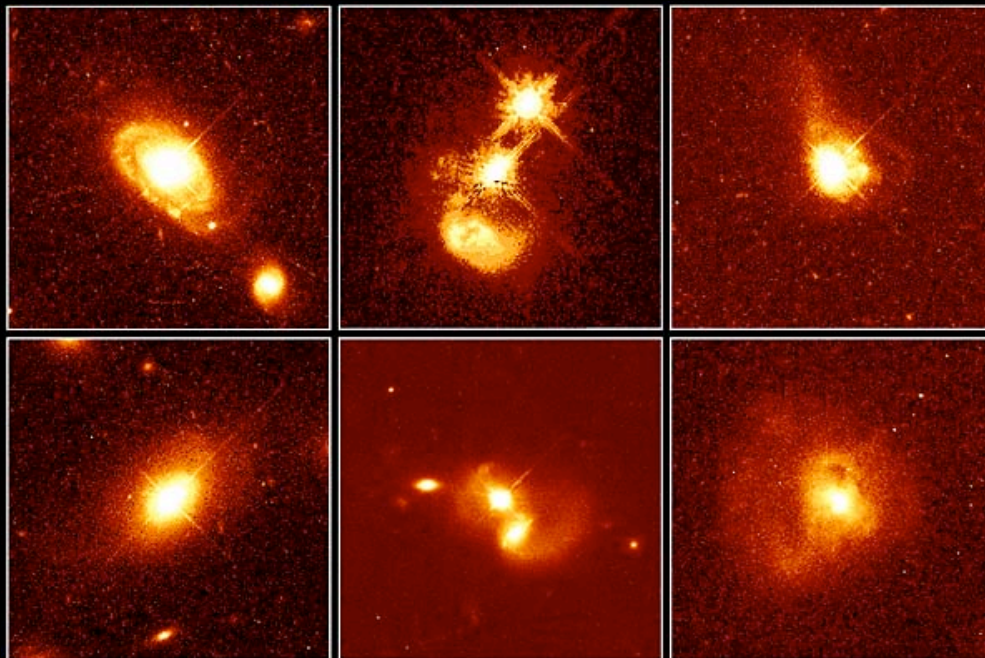
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Komossa et al. (2003)



NGC 6240



Quasar Host Galaxies

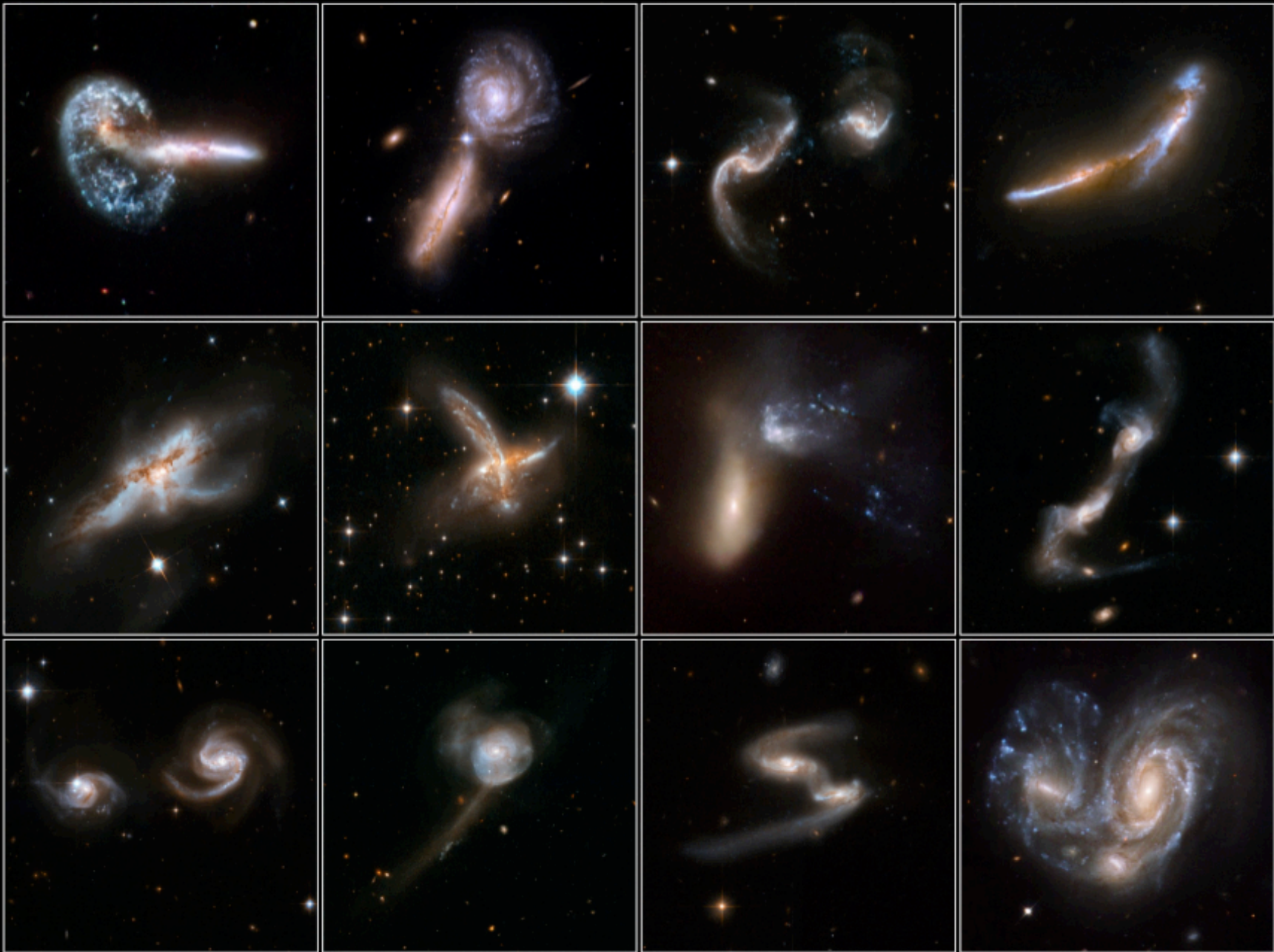
HST • WFPC2

PRC96-35a • ST Scl OPO • November 19, 1996

J. Bahcall (Institute for Advanced Study), M. Disney (University of Wales) and NASA

Interacting Galaxies

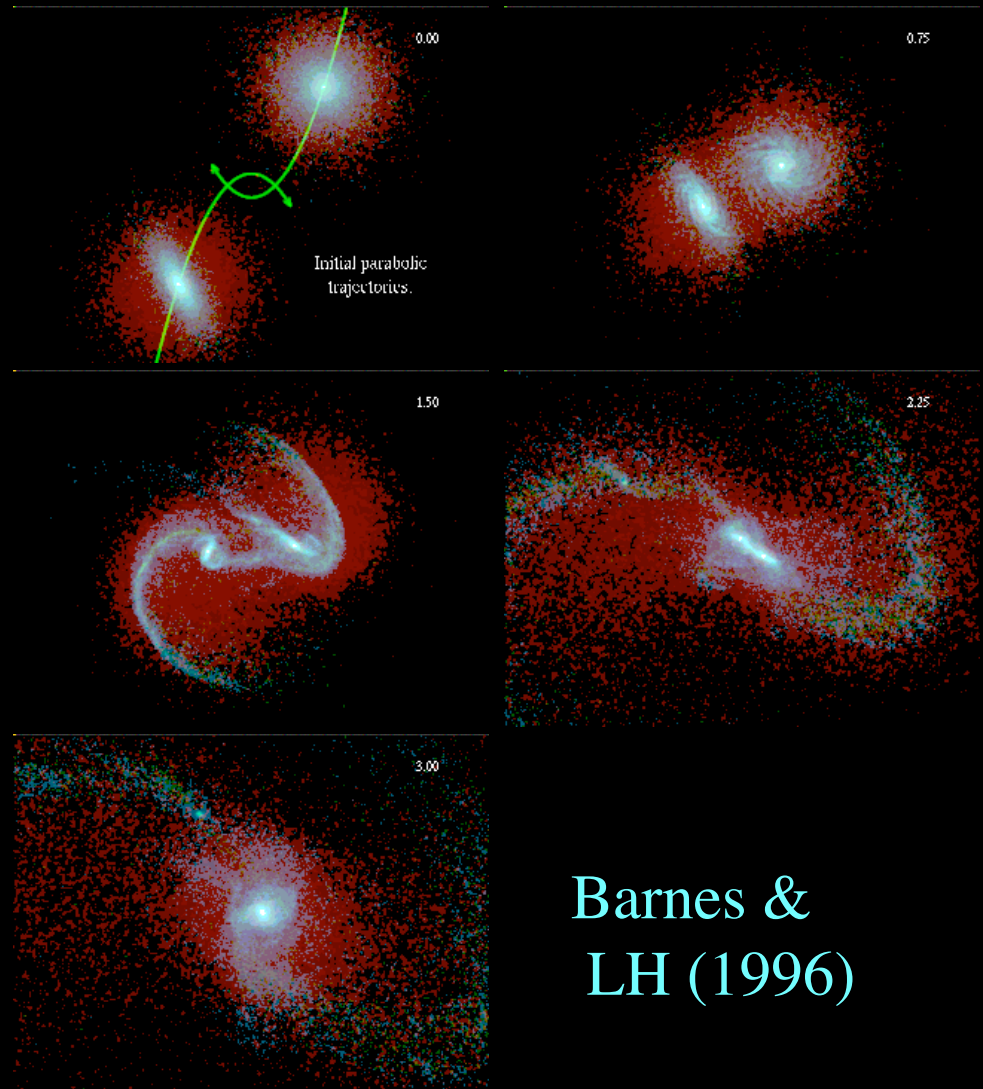
Hubble Space Telescope • ACS/WFC • WFPC2



Frank Summers (STScI)

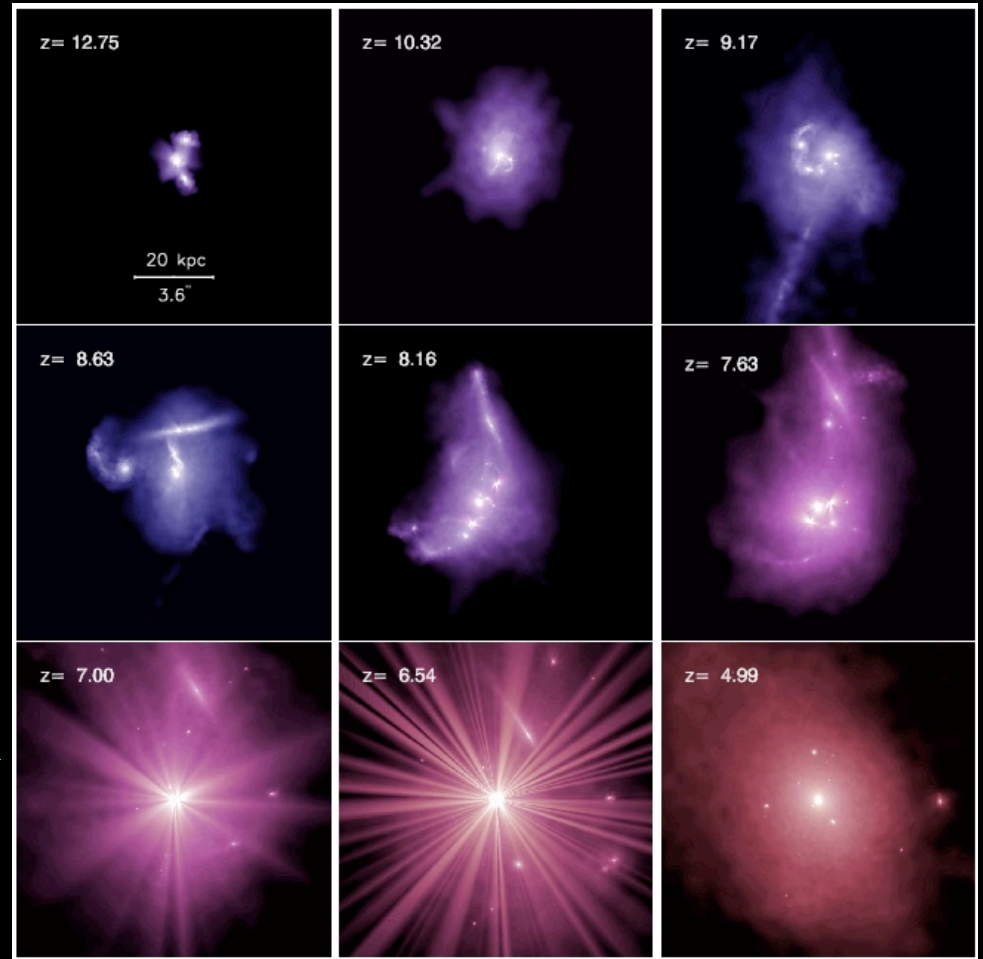
Plausible Physical Mechanism

- Tidal torques \Rightarrow large, rapid gas inflows (e.g. Barnes & LH 1991)
- Triggers starburst (e.g. Mihos & LH 1996)
- Feeds BH growth (e.g. Di Matteo et al. 2005)
- Merging stellar disks grow spheroid
- **Requirements:**
 - major merger
 - supply of cold gas (“cold” = rotationally supported)



Testing the Hypothesis

- Simulations: 3-D, time-dependence
- Consider:
 - single, multiple mergers
 - varying mass ratios
 - star formation, supernova feedback & winds (sub-resolution)
 - black hole growth, feedback (sub-resolution)
 - large gas fractions: made possible by SN feedback



Li et al. (2006)

QuickTime™ and a
decompressor
are needed to see this picture.

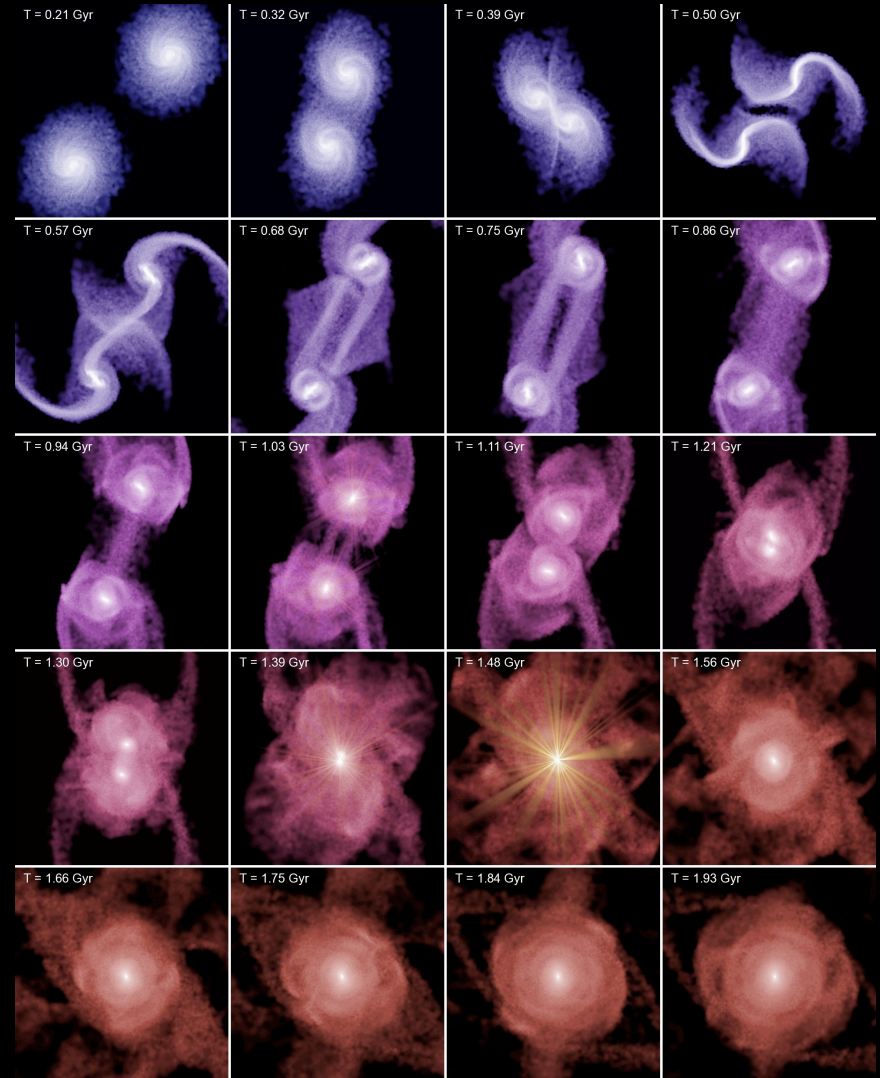
Stars

QuickTime™ and a
decompressor
are needed to see this picture.

Gas

Generic Outcome of Gas-Rich Mergers

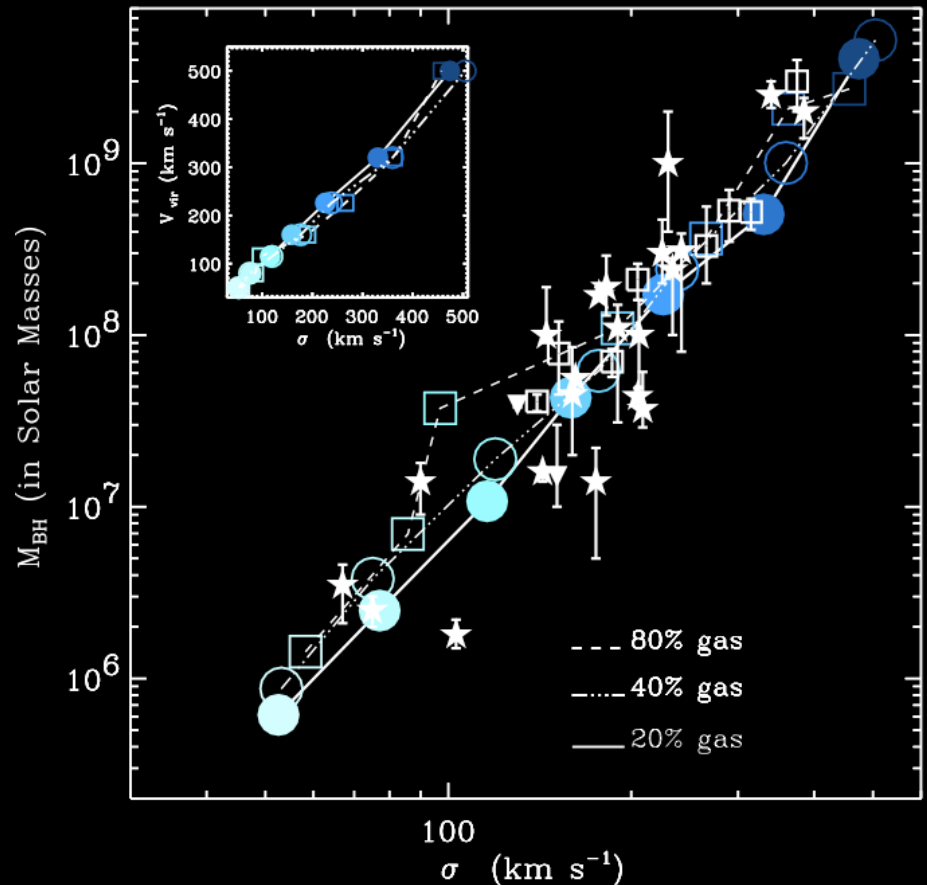
- Gas inflow \rightarrow starburst
 - BH mainly buried in optical by gas & dust: **obscured growth**
- AGN feedback \rightarrow dispersal
 - black hole briefly visible as optical quasar: **blowout phase**
- Remnant relaxes
 - quasar dies when gas supply runs out
 - spheroid satisfies $M_{\text{BH}} - \sigma$
 - little residual star formation (quickly reddens)



Hopkins et al., astro-ph/0506398

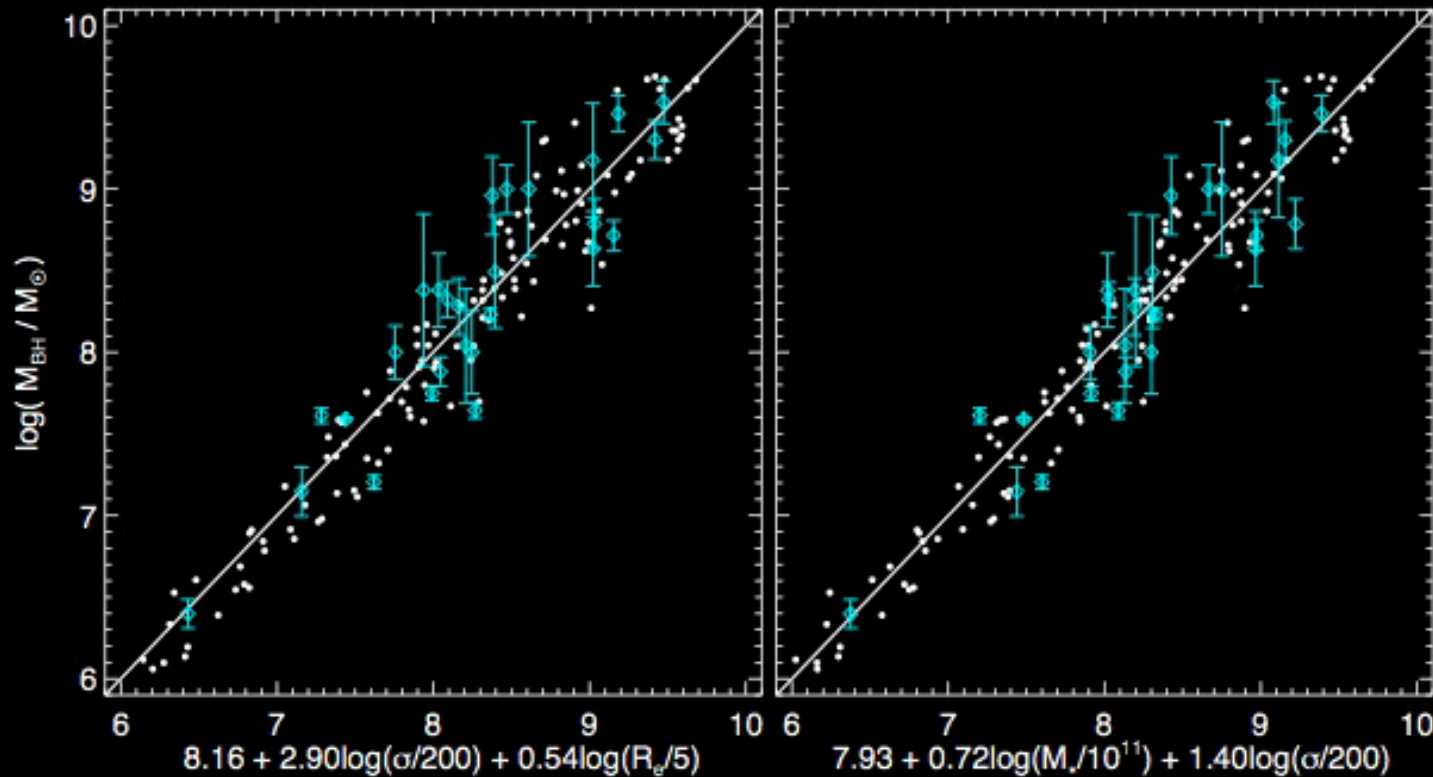
Relics: Black Hole - Host Correlations

- BH mass determined by feedback, gas cooling, potential well, gas dynamics
- BH growth self-regulated, fixing feedback efficiency $E_{\text{feed}} = \epsilon_f M_{\text{BH}} c^2$ with $\epsilon_f \sim 0.005$
- Match observed slope of M - σ relation
- Interpretation motivates more refined correlations



Di Matteo, Springel & LH (2005)

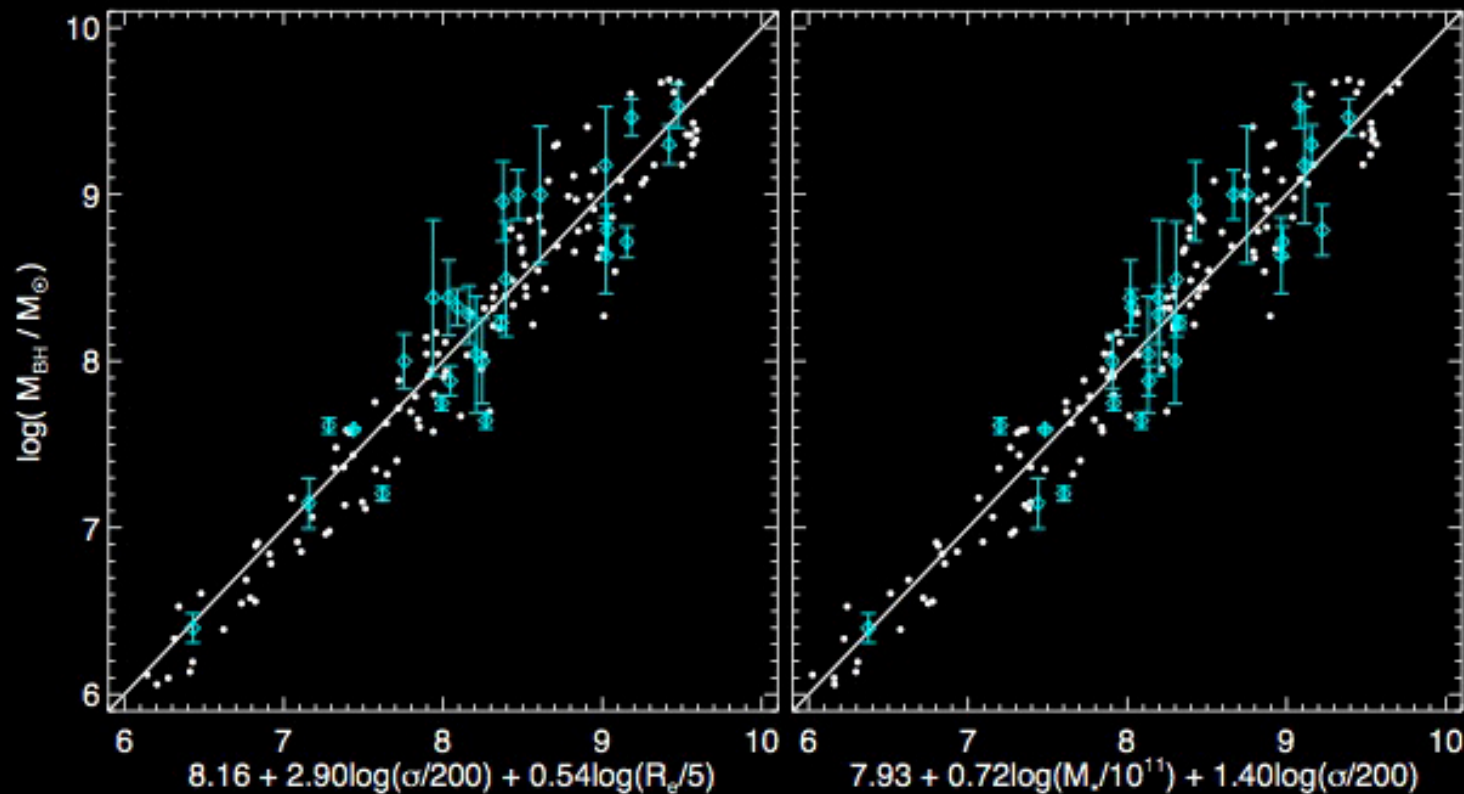
Self-Regulated Black Hole Growth



- “BH fundamental plane” (Hopkins et al. arXiv:0707.4005, 0701351):
 - energy input $\propto dM_{\text{BH}}/dt \sim M_{\text{BH}}$
 - gas binding $\sim M_* \sigma^2$
 - data: $M_{\text{BH}} \sim (M_* \sigma^2)^{0.7}$ or $M_{\text{BH}} \sim \sigma^3 R_e^{0.5}$
 - pressure-driven outflow unbinds gas (Hopkins & LH 2006)

Self-Regulated Black Hole Growth

(Hopkins et al., arXiv / 0701351 & 070.4005)



- Resolves outliers in $M_{\text{BH}} - \sigma$ and $M_{\text{BH}} - M_*$ relations
- Predicts BHs more massive for fixed M_* at high z (deeper potentials):

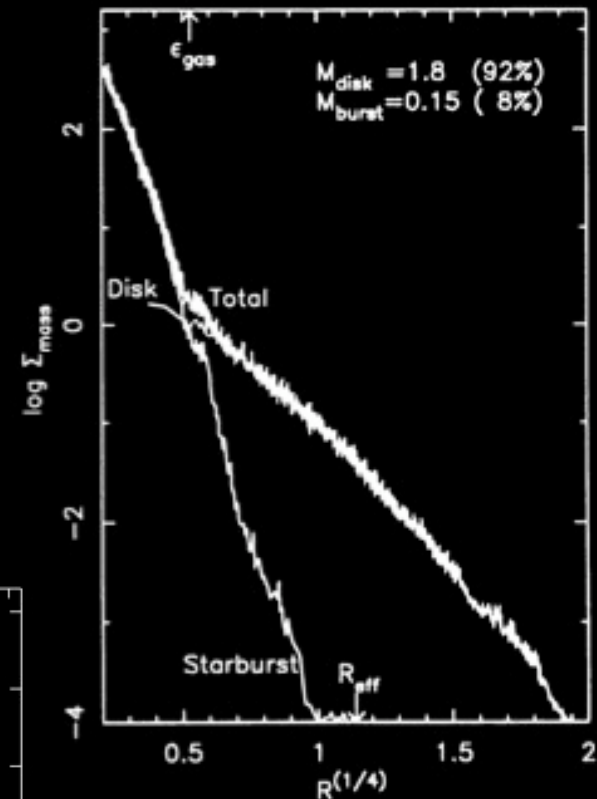
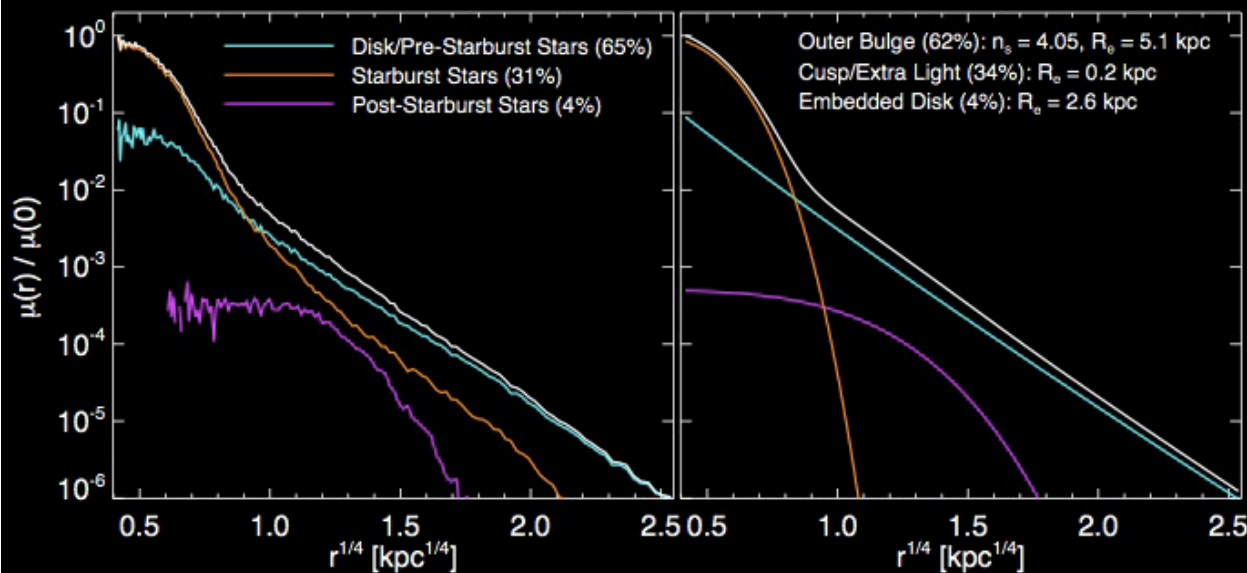
$$M_{\text{BH}} \sim M_*^{1.5} R_e^{-1.0}$$

$$\text{Trujillo et al.: } R_e \sim (1+z)^{-0.4}$$

$$\text{expect: } M_{\text{BH}} / M_* \sim (1+z)^{0.5} \text{ (similar to e.g. Peng et al. 2006)}$$

Relics: Two - Component Spheroids

- predicted theoretically:
 - outer “envelope” from pre-existing stars
 - inner relic “starburst” component
- verified by more general, more accurate simulations

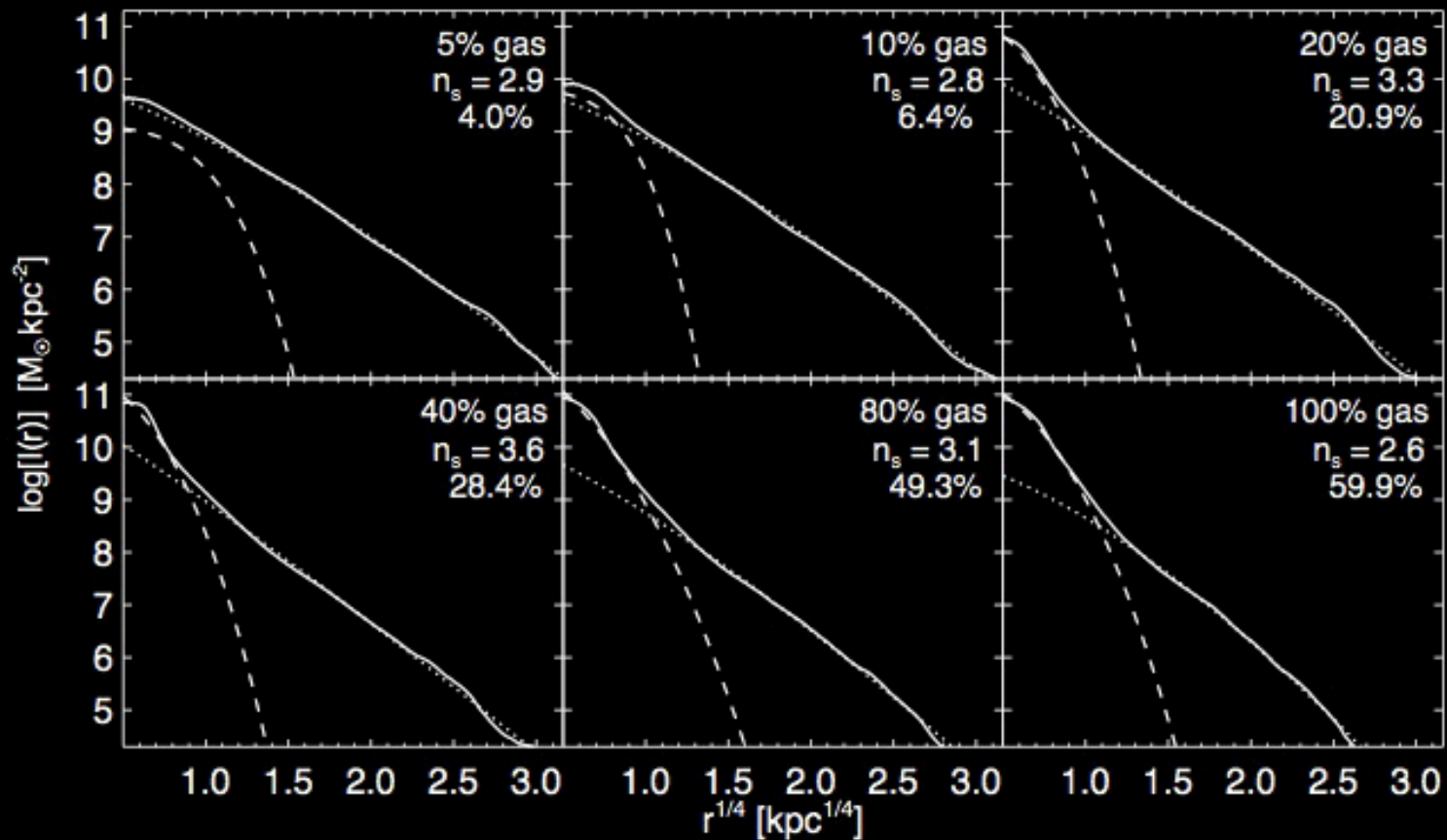


Mihos & LH (1994)

Hopkins et al. (2008),
arXiv:0802.0508

Relics: Two - Component Spheroids

Fraction of starburst component determined by gas content



Hopkins et al. (2008), arXiv:0802.0508

Theoretical / Observational Analysis

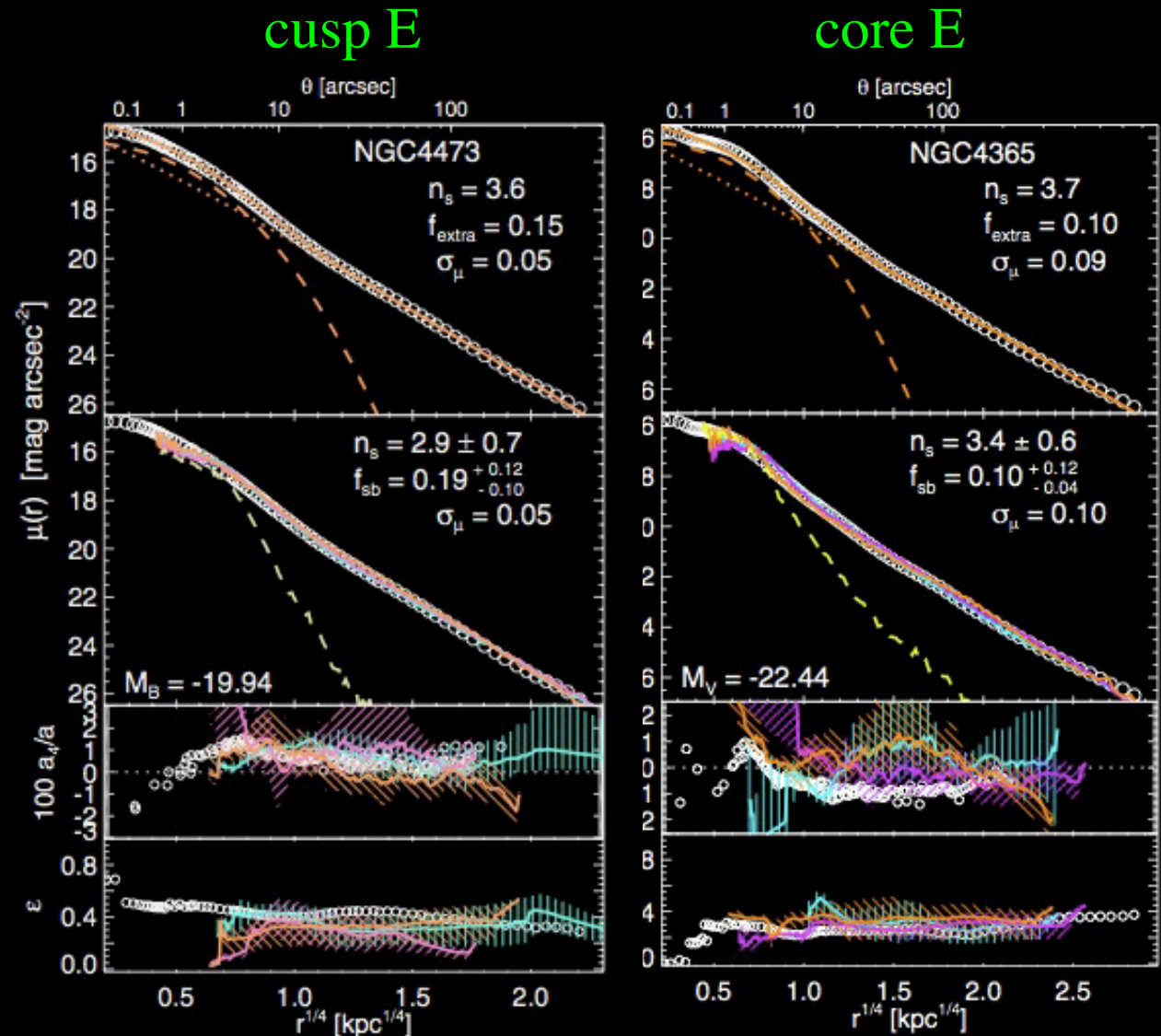
(Hopkins et al., arXiv:0802.0508v2, 0805.3533v2, 0806.2325v2)

- Observations (span $\approx 0.01 L_*$ - $10 L_*$):
 - ≈ 50 gas-rich mergers (Rothberg & Joseph)
 - ≈ 80 cusp ellipticals (Kormendy et al., Bender et al., Lauer et al.)
 - ≈ 110 core ellipticals (ibid.)
- Simulations - many hundreds:
 - vary: orbit, structure/masses of progenitors, gas content, star formation/feedback, black hole accretion/feedback, resolution
- Analysis:
 - best matching simulation
 - two-component Sersic fits: $I \propto \exp[-(r/r_0)^{1/n}]$ for n_{in} & n_{out}
(note: $n=1 \rightarrow$ exponential; $n=4 \rightarrow r^{1/4}$ law)

Theoretical / Observational Analysis

(Tabulated in arXiv: 0802.0508v2, 0805.3533v2, 0806.2325v2)

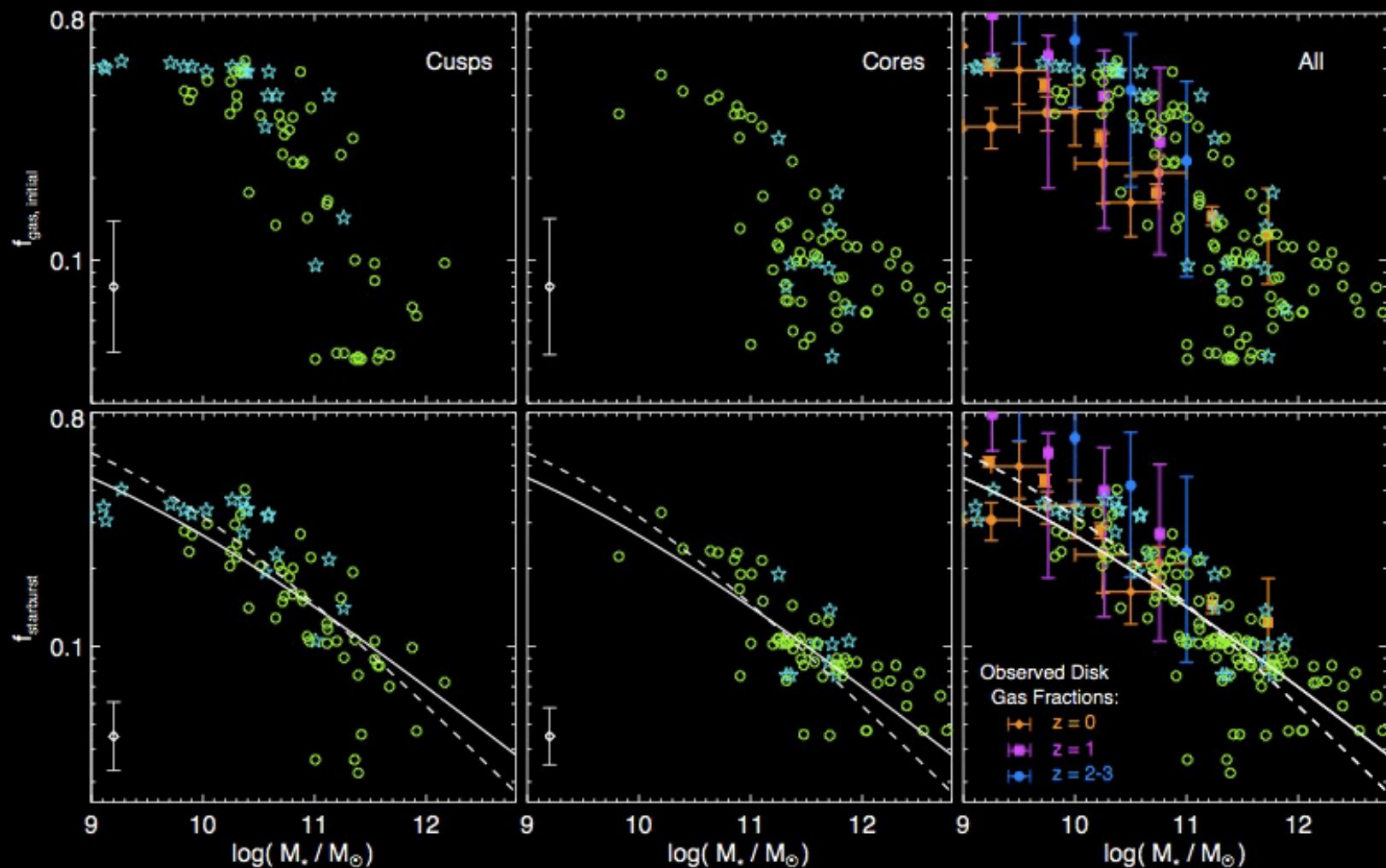
- two-component matches to all ellipticals (but at $L \approx 0.01 L_*$)
- exclude dwarf spheroidals, S0s
- top: parameter fit
- middle: 3 best matching sims. (starburst = dash)



Theoretical / Observational Analysis

(Tabulated in arXiv: 0802.0508v2, 0805.3533v2, 0806.2325v2)

- starburst component declines with M : progenitor gas-richness \rightarrow star formation more efficient in high mass disks (higher Σ_{gas})

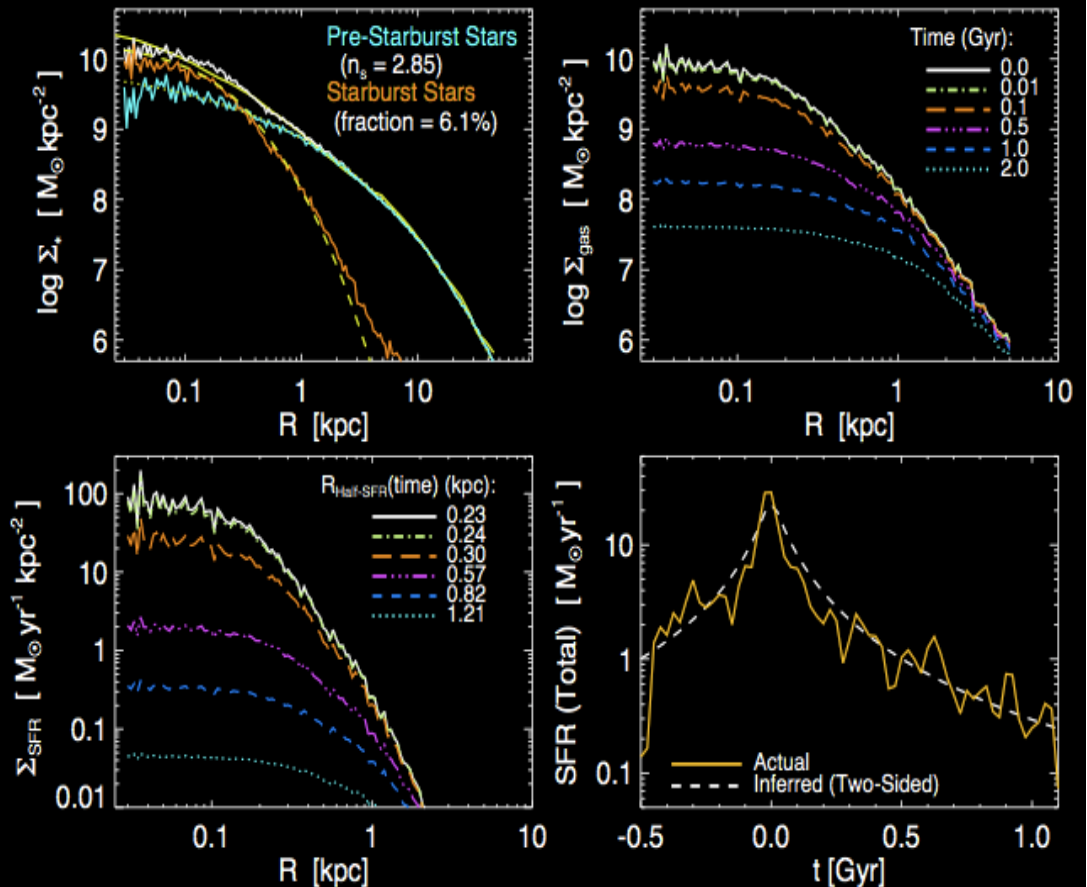


Inferring Starburst History of Universe

(Hopkins & Hernquist, MNRAS, submitted)

- Central component from starbursts; know $\Sigma_{\text{burst}}(R)$
- Assume:
 - gas collapses to center, forms stars in situ
 - Kennicutt-Schmidt Law
- $\Sigma_{\text{burst}}(R) \Rightarrow \Sigma_{\text{gas}}(R, t_0) \Rightarrow d\Sigma_*(R, t_0)/dt$ (KS Law)

$$d\Sigma_*/dt = -d\Sigma_{\text{gas}}/dt \propto \Sigma_{\text{gas}}^{nK}$$
- Start at $t=t_0$, integrate forward in time

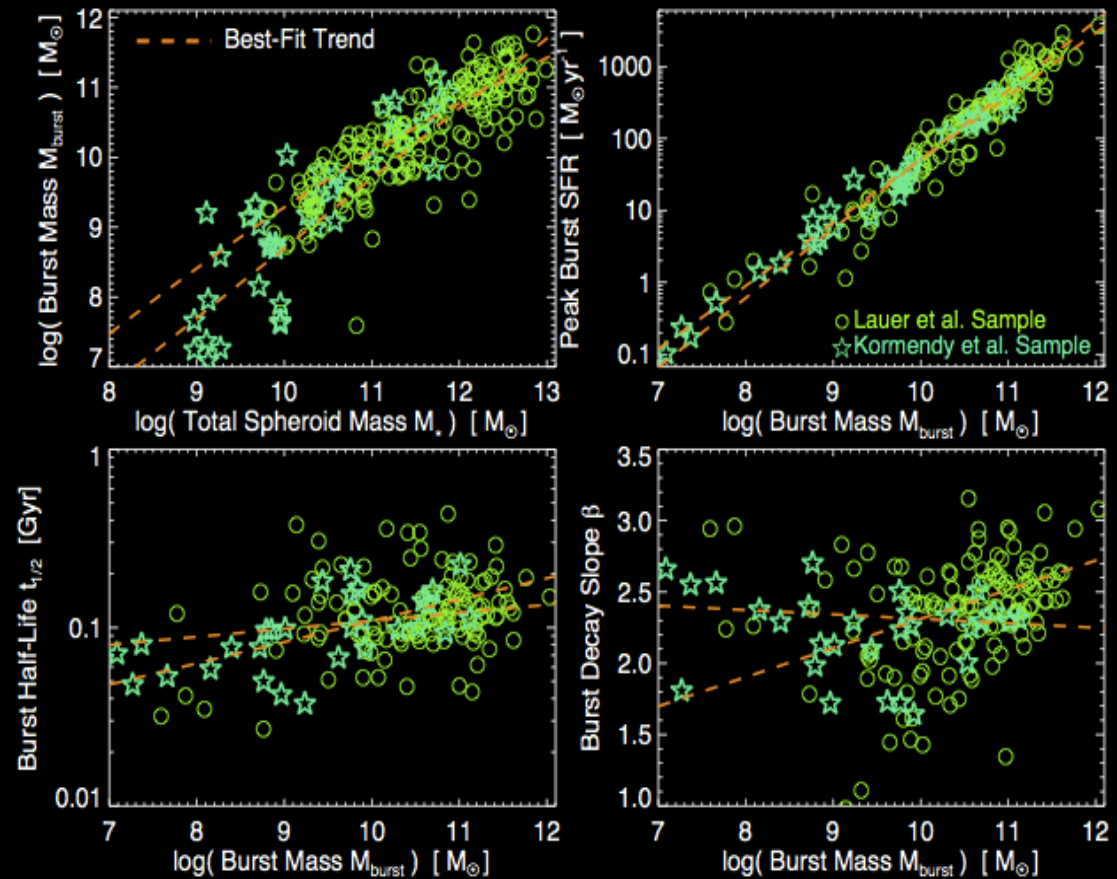


Hopkins & Hernquist (2009)

Inferring Starburst History of Universe

(Hopkins & Hernquist, MNRAS, submitted)

- Characterize starbursts in individual systems:
 - burst mass
 - peak burst SFR
 - burst timescale
 - spatial size
- Use empirical constraints on ages to assign (Monte Carlo) burst redshifts
- Use empirical relations between SFR and IR

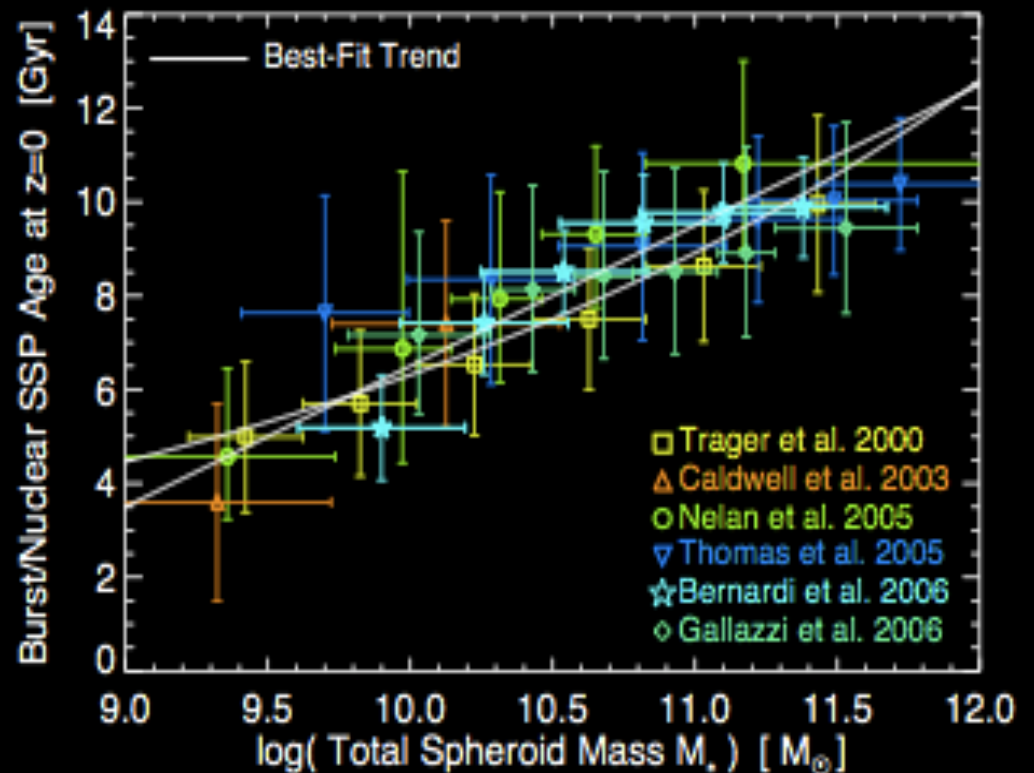


Hopkins & Hernquist (2009)

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 - burst mass
 - peak burst SFR
 - burst timescale
 - spatial size
- Use empirical constraints on ages to assign (Monte Carlo) burst redshifts, construct mock populations
- Use empirical relations between SFR and IR to get IR burst luminosity

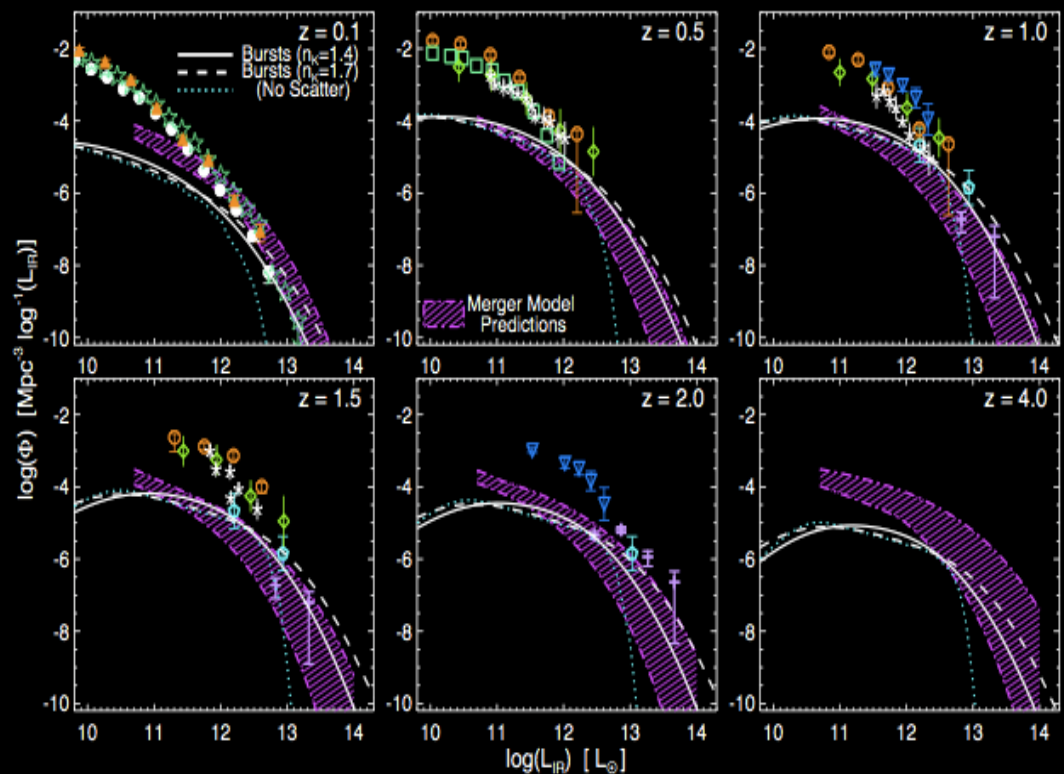


Hopkins & Hernquist (2009)

Inferring Starburst History of Universe

(Hopkins & Hernquist, MNRAS, submitted)

- Total (8 - 1000 μm) IR LFs:
 - reasonable agreement at bright end
 - bursts unimportant at faint end
 - transition: ULIRGs ($z=0$), HyLIRGs ($z=2$)
- At all z , bursts small fraction ($\sim 5 - 10\%$) of total SFR or IR density

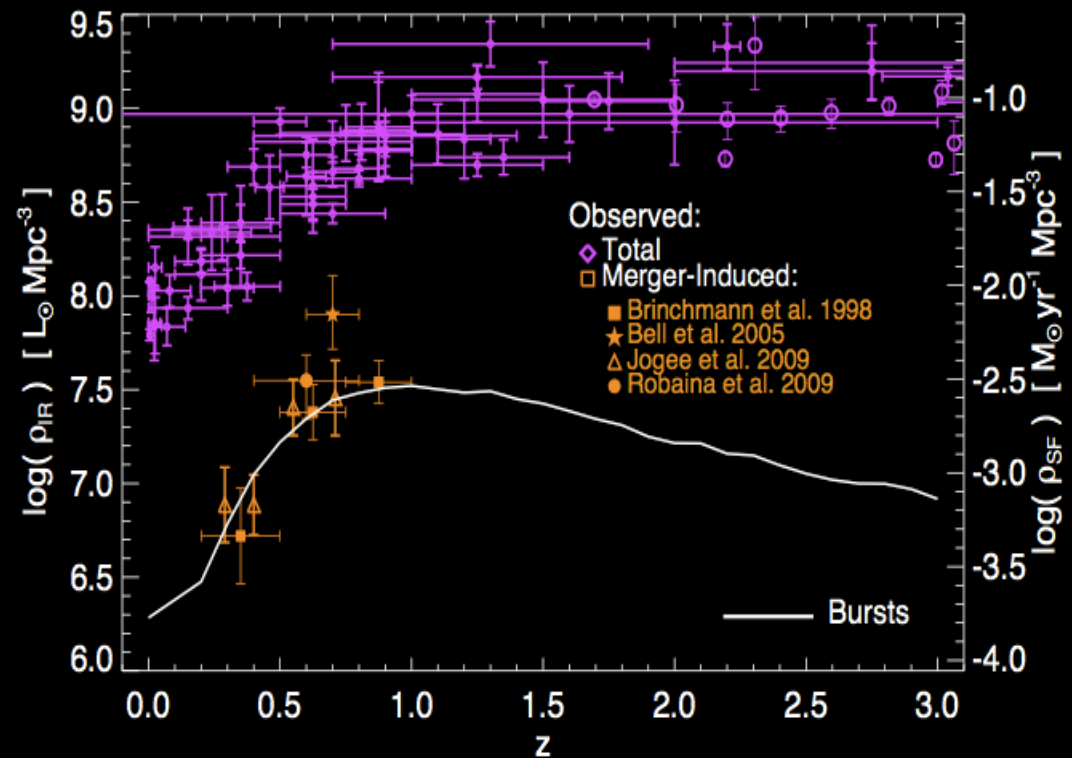


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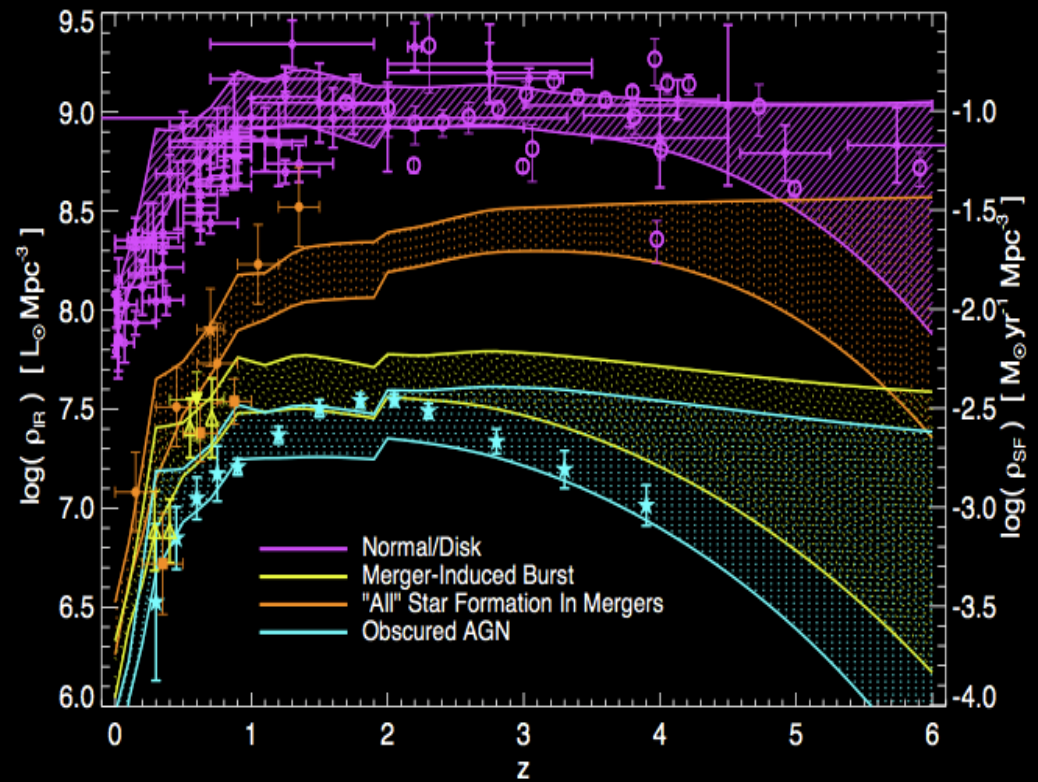


Hopkins & Hernquist (2009)

Inferring Starburst History of Universe

(Hopkins et al. 2009, MNRAS, submitted)

- Complementary approach: forward modeling from theory:
 - populate halos with galaxies using empirical constraints
 - track quiescent star formation
 - use simulations (light curves) for burst, quasars in mergers
- can estimate contribution from obscured AGN: smaller than bursts



Hopkins et al. (2009)

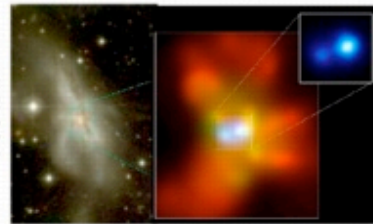
Unified Picture for Galaxy Evolution

(c) Interaction/"Merger"



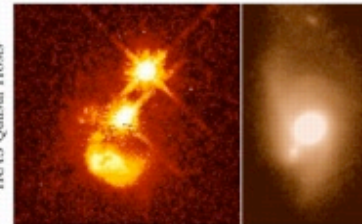
- now within one halo, galaxies interact & lose angular momentum
- SFR starts to increase
- stellar winds dominate feedback
- rarely excite QSOs (only special orbits)

(d) Coalescence/(U)LIRG



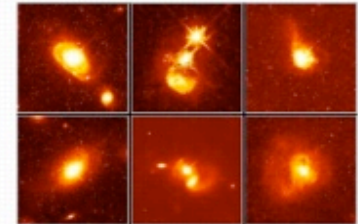
- galaxies coalesce: violent relaxation in core
- gas inflows to center: starburst & buried (X-ray) AGN
- starburst dominates luminosity/feedback, but, total stellar mass formed is small

(e) "Blowout"



- BH grows rapidly: briefly dominates luminosity/feedback
- remaining dust/gas expelled
- get reddened (but not Type II) QSO: recent/ongoing SF in host
- high Eddington ratios
- merger signatures still visible

(f) Quasar



- dust removed: now a "traditional" QSO
- host morphology difficult to observe: tidal features fade rapidly
- characteristically blue/young spheroid

(b) "Small Group"



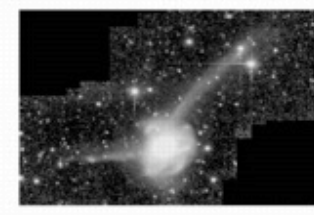
- halo accretes similar-mass companion(s)
- can occur over a wide mass range
- M_{halo} still similar to before: dynamical friction merges the subhalos efficiently

(a) Isolated Disk



- halo & disk grow, most stars formed
- secular growth builds bars & pseudobulges
- "Seyfert" fueling (AGN with $M_{\text{e}} > 23$)
- cannot redden to the red sequence

(g) Decay/K+A

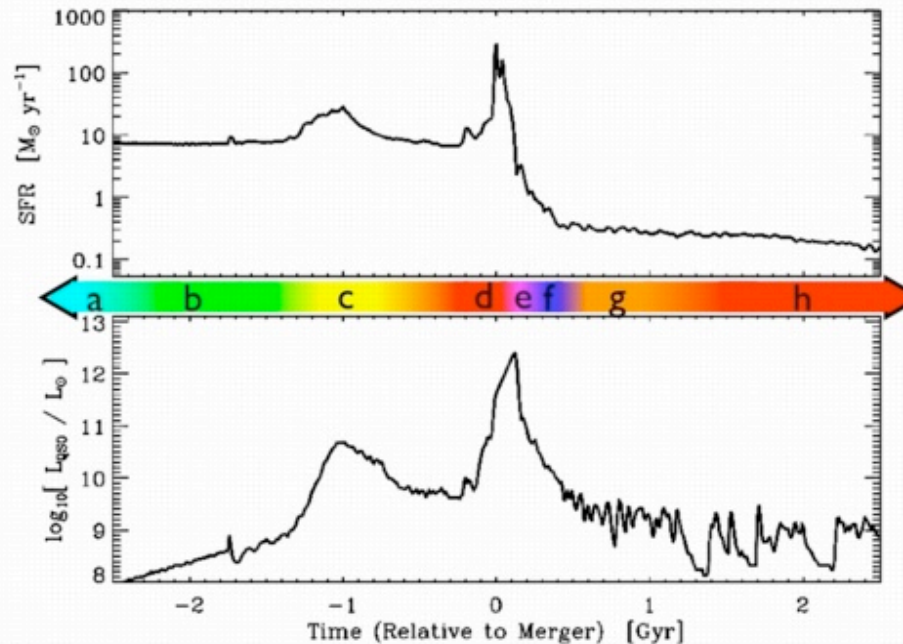


- QSO luminosity fades rapidly
- tidal features visible only with very deep observations
- remnant reddens rapidly (E+A/K+A)
- "hot halo" from feedback
- sets up quasi-static cooling

(h) "Dead" Elliptical



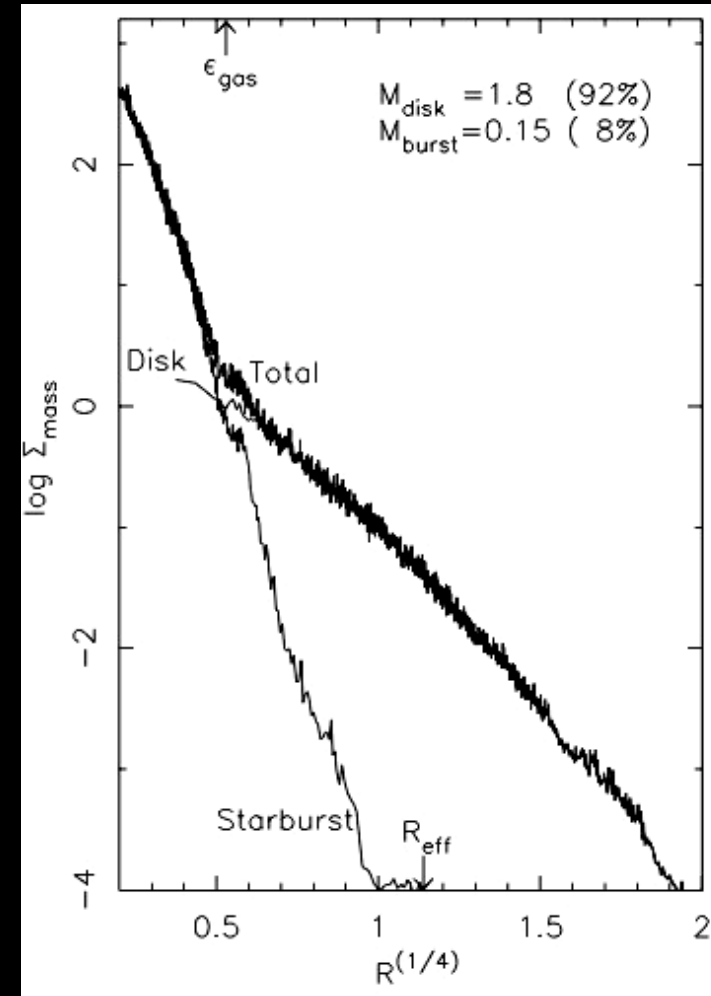
- star formation terminated
- large BH/spheroid - efficient feedback
- halo grows to "large group" scales: mergers become inefficient
- growth by "dry" mergers



Hopkins et al., astro-ph/0706.1243v2

Remnant Structure: Central Light Excess

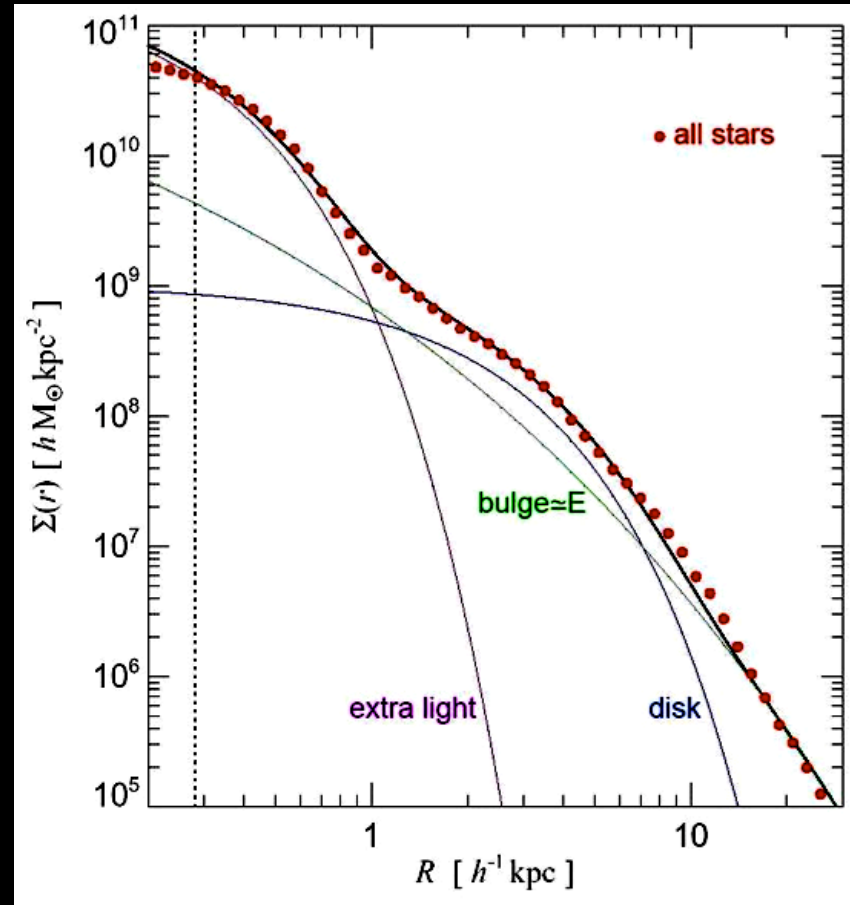
- Remnant surface density like elliptical galaxies
- Gas-rich mergers \rightarrow starbursts \rightarrow ellipticals \Rightarrow multiple stellar populations
- Predict **central light excess** from starburst (Mihos & LH 1994; Springel & LH 2005)



Mihos & LH (1994)

Remnant Structure: Central Light Excess

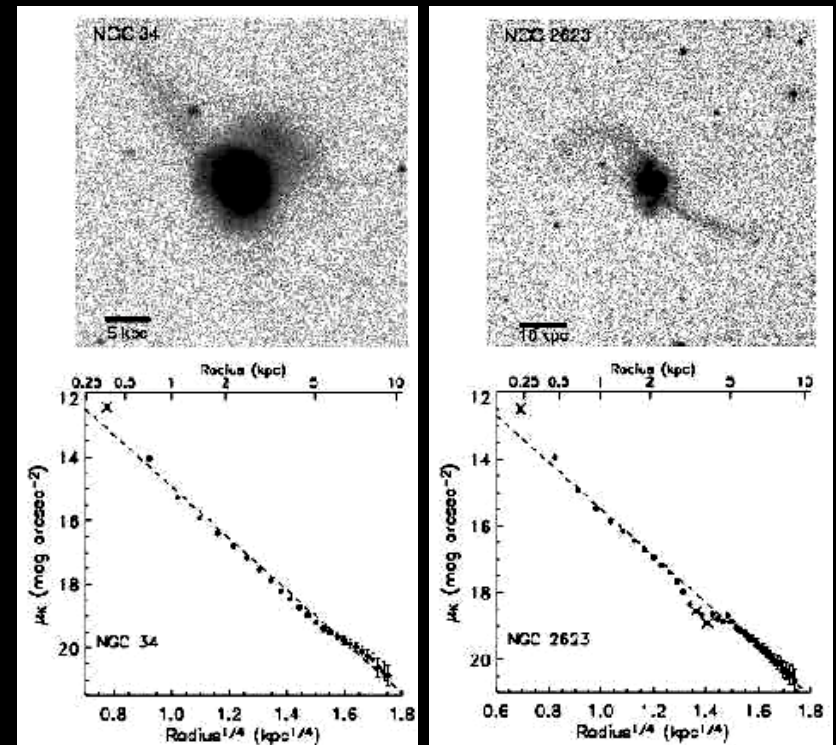
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Springel & LH (2005)

Remnant Structure: Central Light Excess

- New observational evidence:
 - Rothberg & Joseph (2004, 2006): sample of gas-rich mergers
 - Kormendy et al. (2007): relaxed ellipticals
- Amount $\sim 10^{10} L_{\text{sun}}$ (e.g. Rothberg & Joseph); similar to gas content of ULIRGs
- Relic starburst?



Rothberg & Joseph (2004)

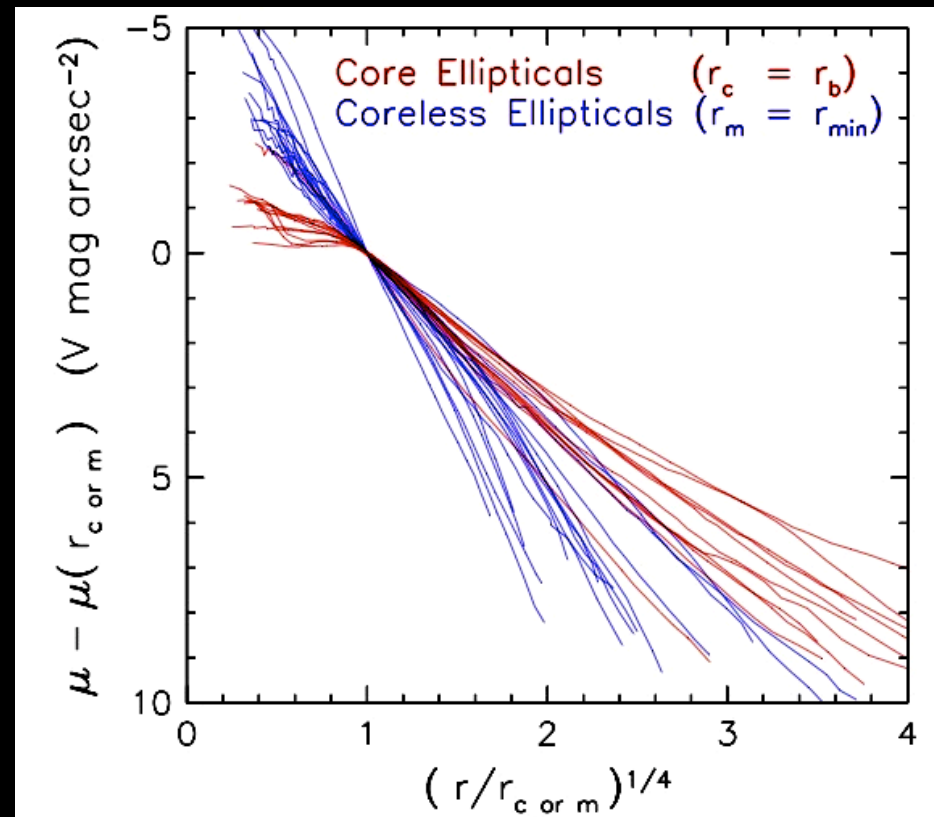
Central Light Excess: Theoretical / Observational Analysis

(Hopkins et al. 2007)

- Observations:
 - Rothberg & Joseph (2004, 2006): ≈ 50 gas-rich mergers
 - Relaxed ellipticals: Kormendy et al. (2007), Bender et al. (1998), Lauer et al. (2006)
 - ≈ 100 “cusp” ellipticals
 - ≈ 100 “core” ellipticals
 - Multiple observations of each object in various wavebands with different instruments
- Simulations:
 - Many hundreds: vary orbit, structure/masses of progenitors, gas content, star formation/feedback, black hole accretion/feedback, resolution, etc.

Two Families of Ellipticals?

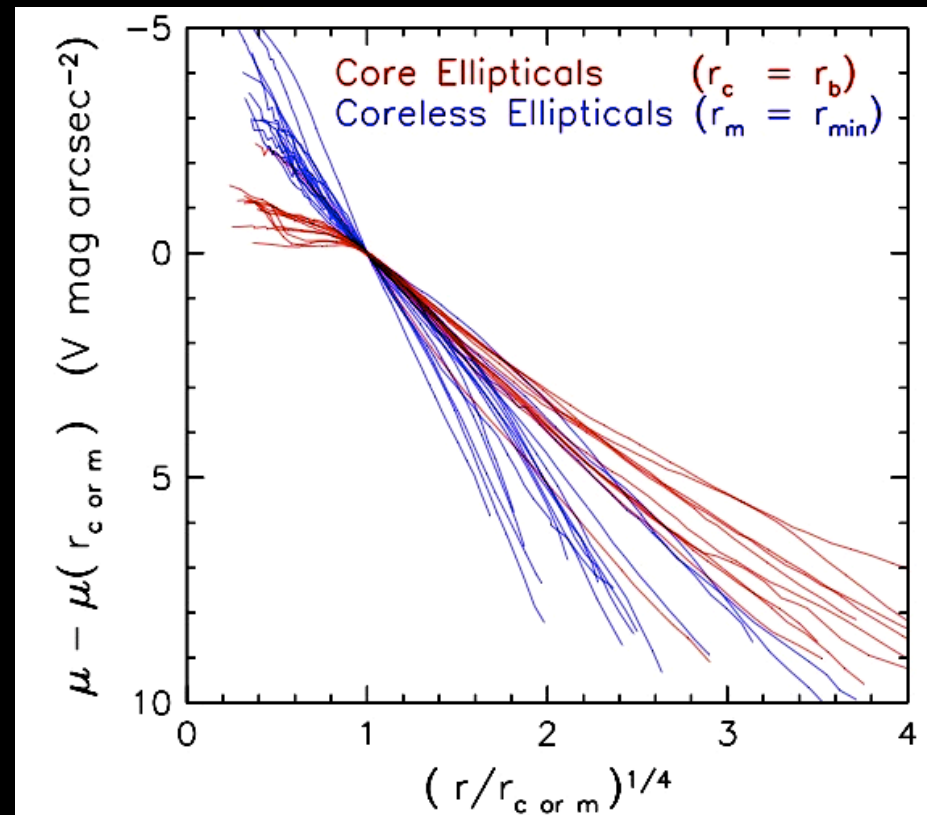
- “Coreless”: steep central profiles (lower mass Es)
- “Core”: shallow central profiles (higher mass Es)
- “Coreless ”: direct remnant of gas-rich merger
- “Core”: modified by subsequent gas-free merger; core from binary black hole?



Kormendy et al. (2007)

Two Families of Ellipticals?

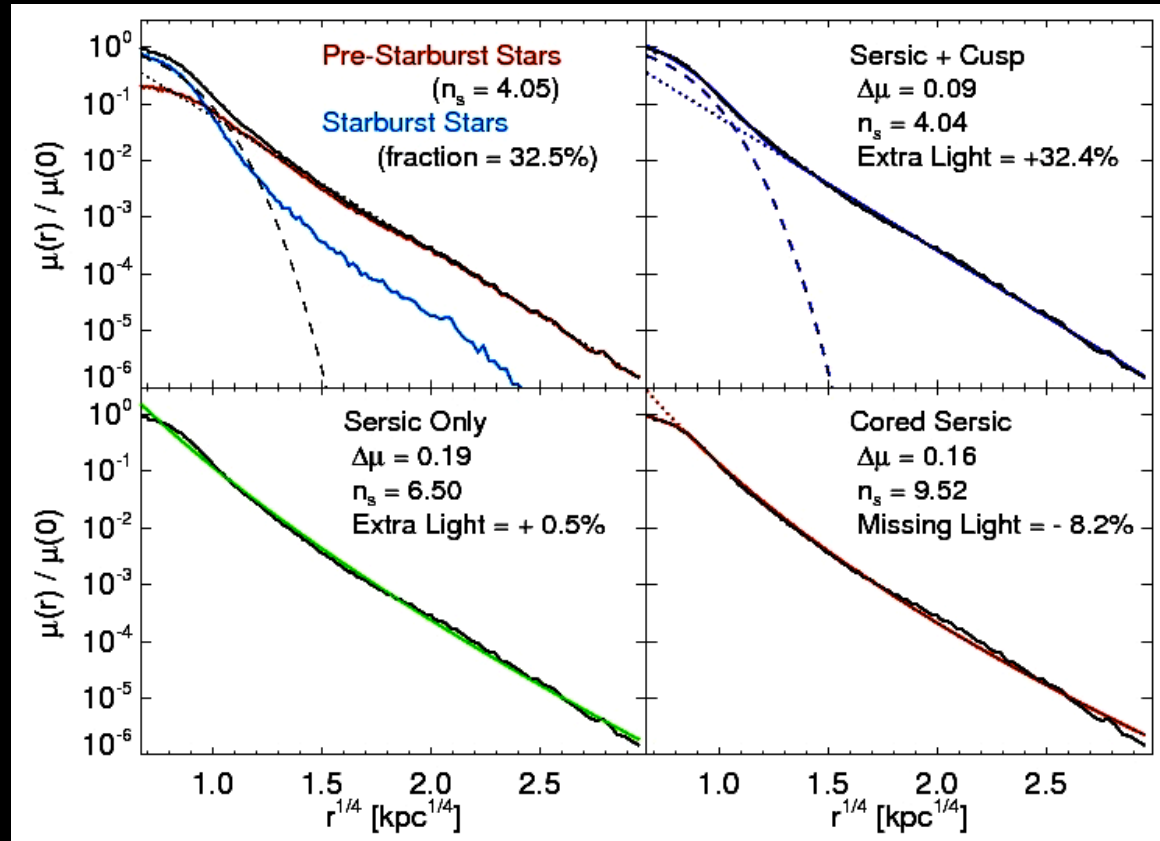
- “Coreless” vs. “core”:
distinction on scales \ll relic starbursts
- Focus here on coreless ellipticals (analysis of core ellipticals in progress)
- Hypothesis: ellipticals, black holes originate via gas-rich mergers, some only later modified by gas-free mergers



Kormendy et al. (2007)

Two Component Luminosity Profiles

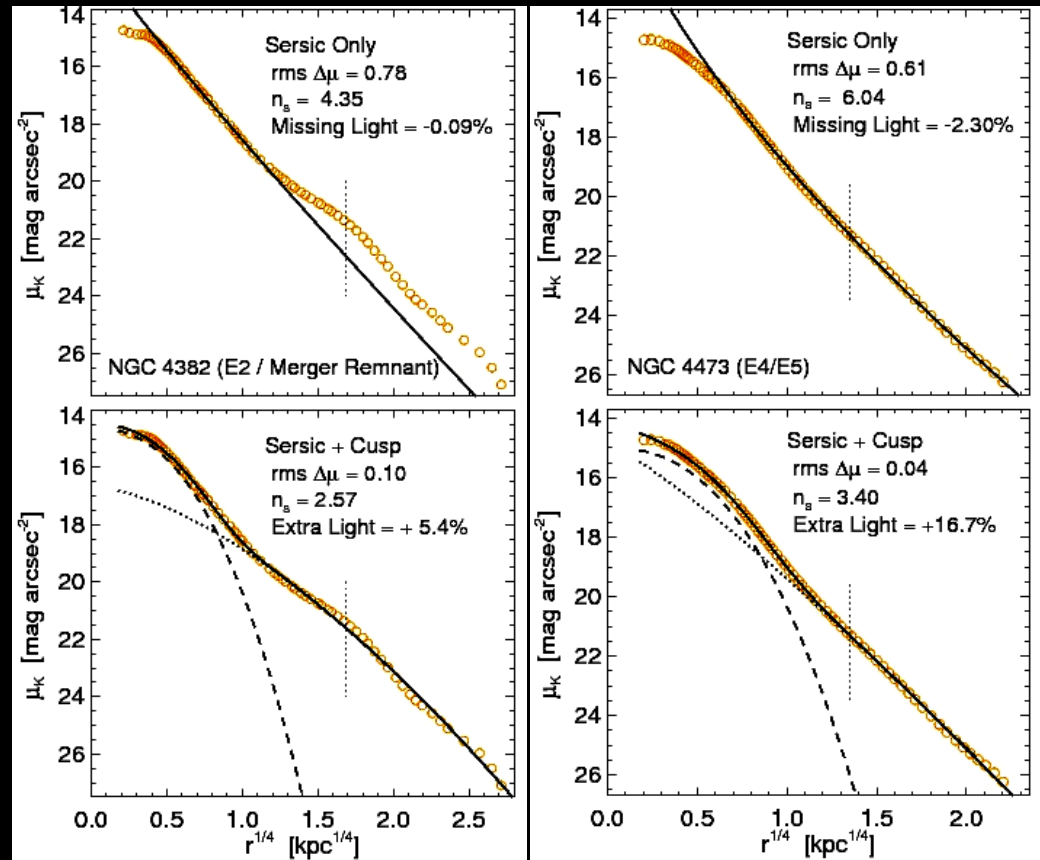
- Sersic profile:
 $I \propto \exp [- (r/r_0)^{1/n}]$
exponential: $n = 1$
 $r^{1/4}$ - law: $n = 4$
- Simulations motivate multi-component fits:
inner starburst ($n=1$)
outer profile (n_s)
- Single component fits less accurate; physically misleading



Hopkins et al. (2007)

Two Component Profiles: Observations

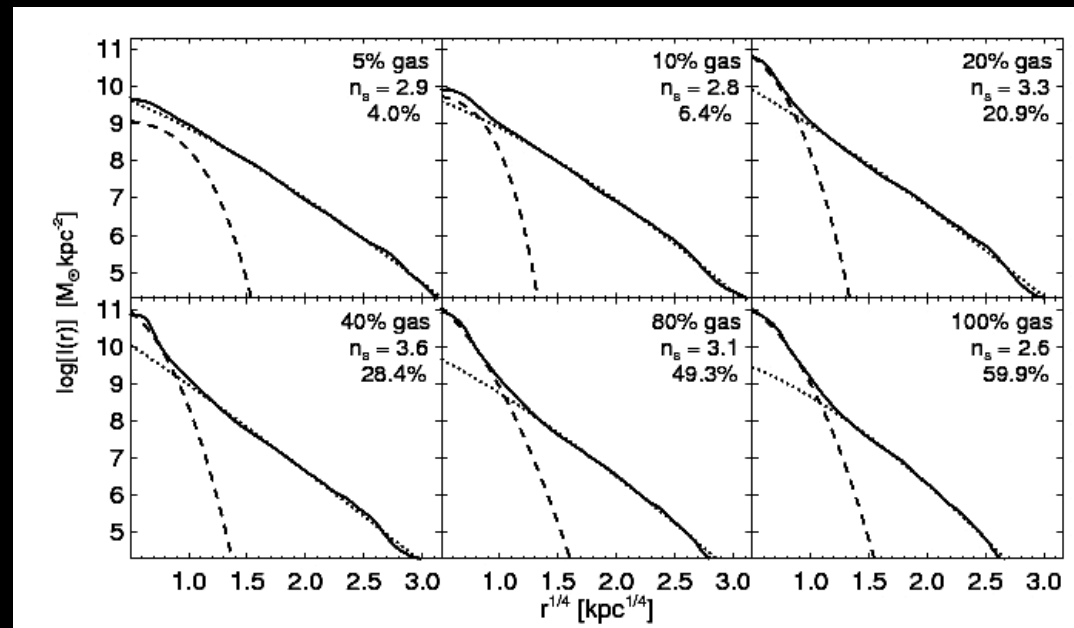
- Apply 2-component fits to observations: ≈ 50 gas-rich mergers (Rothberg & Joseph); ≈ 100 cusp ellipticals (Kormendy, Lauer, Bender)
- Superior matches to data in nearly each case
- Simulation analogs often provide even better fits
- For some objects, classification altered



Hopkins et al. (2007); from
Kormendy et al. (2007)

Two Component Profiles: Merger Properties

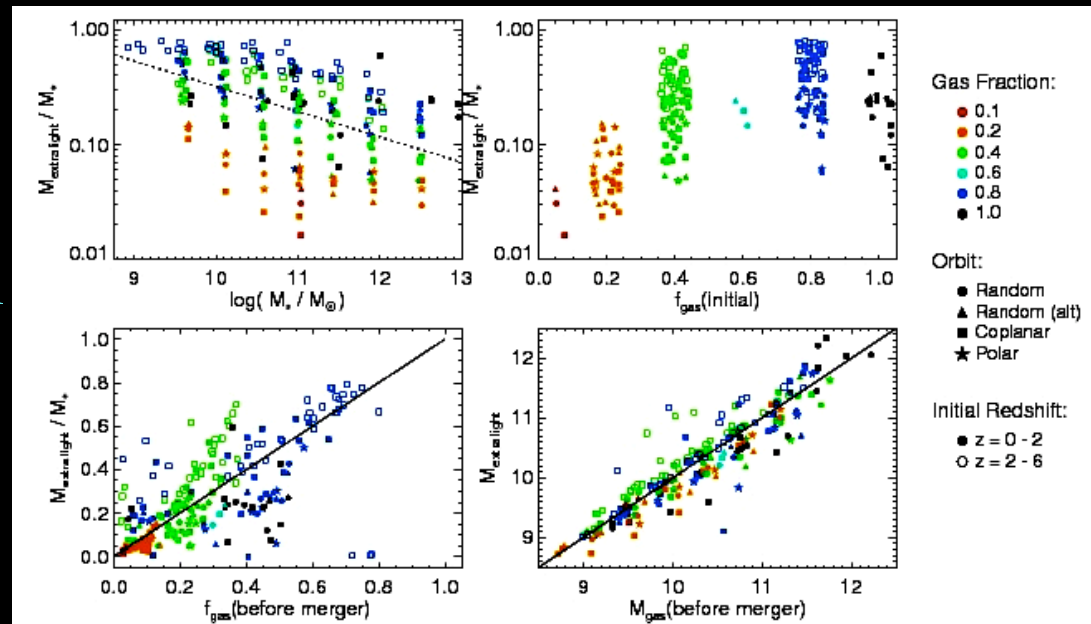
- Dependence on nature of merger; e.g. gas fraction (all else equal): more extra light, similar outer profiles
- Depends also on galaxy mass, orbit; e.g. fixed initial gas fraction: $f_{\text{sb}} \propto M_*^{-0.15}$ (explains elliptical FP tilt)
- Extra light correlated with gas mass at end of merger
- Observed systems occupy similar location in e.g. extra light fraction vs. M_*



Hopkins et al. (2007)

Two Component Profiles: Merger Properties

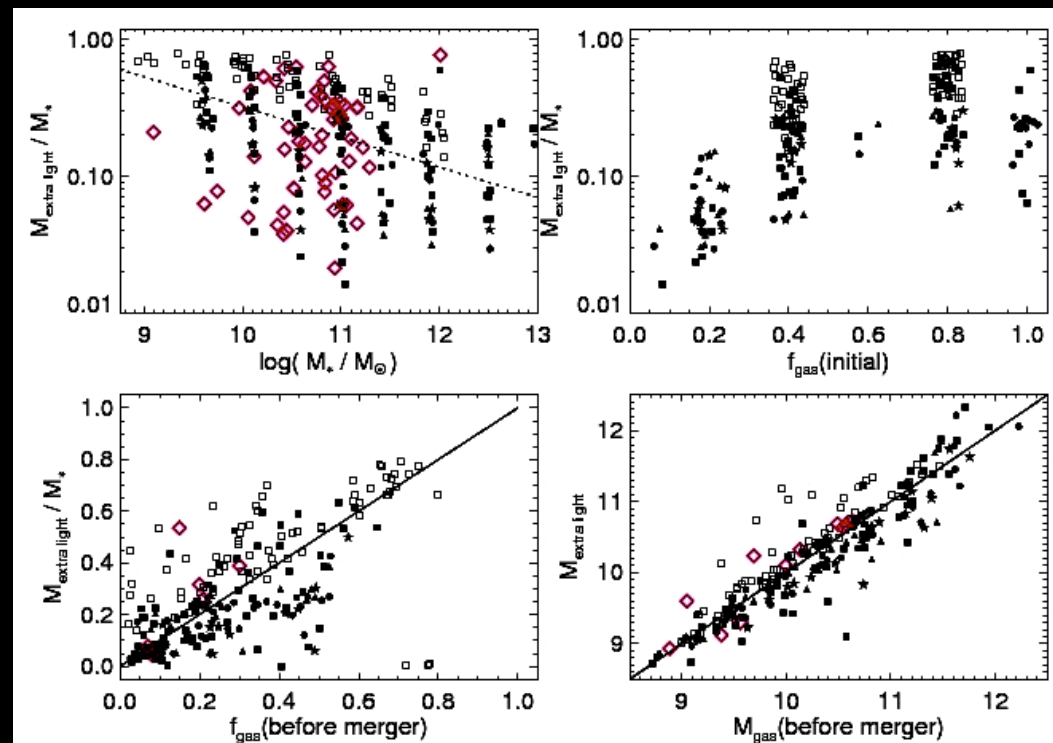
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- Observed systems occupy similar location in e.g. extra light fraction vs. M_* : extra light $\sim 3 - 30\%$; need gas fractions $\sim 10 - 40\%$



Hopkins et al. (2007)

Two Component Profiles: Merger Properties

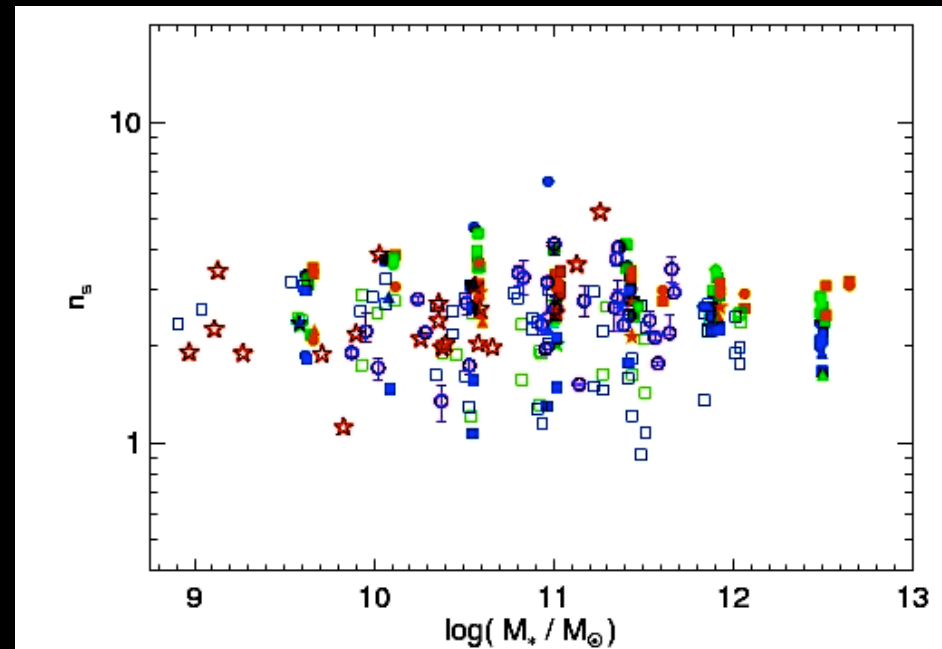
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- Observed systems occupy similar location in e.g. extra light fraction vs. M_* : extra light $\sim 3 - 30 \%$; need gas fractions $\sim 10 - 40 \%$



Hopkins et al. (2007); data (magenta) from Rothberg & Joseph (2004)

Outer Sersic Indices

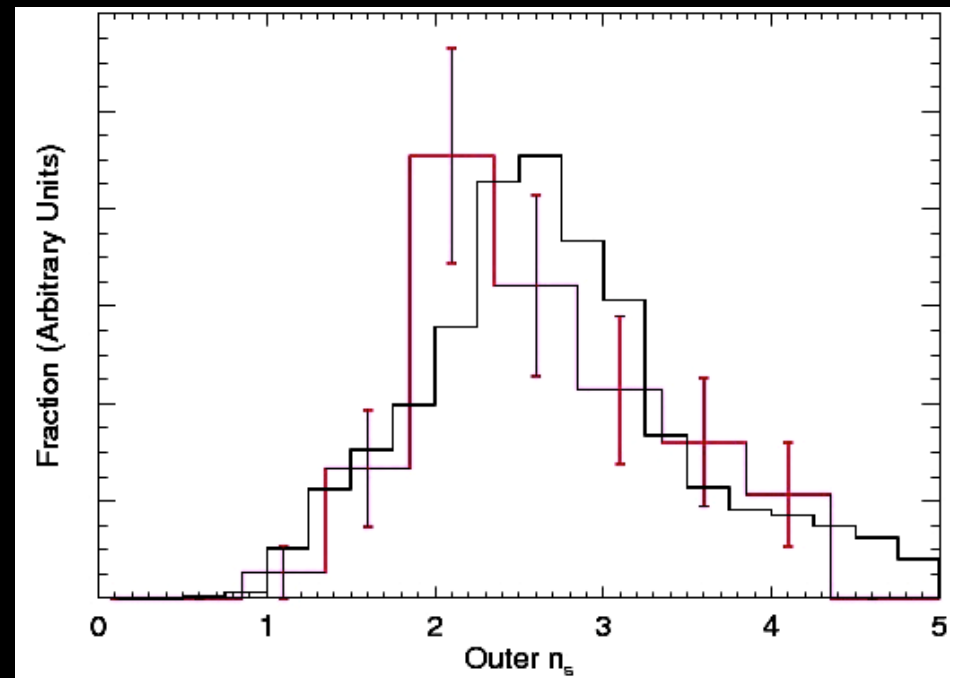
- Match observations with fits, simulation analogs
- Compare statistically
- E.g. outer Sersic index: no strong dependence on mass
- Different from e.g. Graham (2001), Ferrarese et al. (2006), but with single component fits
- Expect similar outer profiles (violent relaxation/gravity)
- Slight offset ($\Delta n \sim 0.25$) may be resolution artifact in data



Hopkins et al. (2007); solid: simulations; open: observed; data from Kormendy et al. (2007)

Outer Sersic Indices

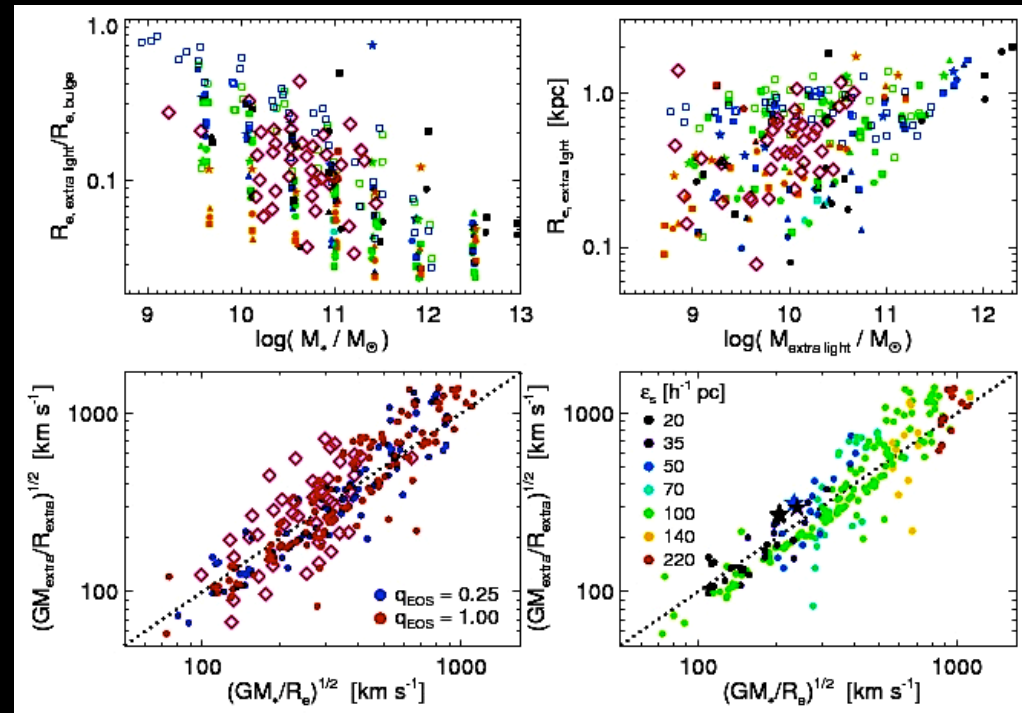
- Match observations with fits, simulation analogs
- Compare statistically
- E.g. outer Sersic index: no strong dependence on mass
- Different from e.g. Graham (2001), Ferrarese et al. (2006), but with single component fits
- Expect similar outer profiles (violent relaxation/gravity)
- Slight offset ($\Delta n \sim 0.25$) may be resolution artifact



Hopkins et al. (2007); black: simulations; red: observed; data from Kormendy et al. (2007)

Spatial Extent of Extra Light

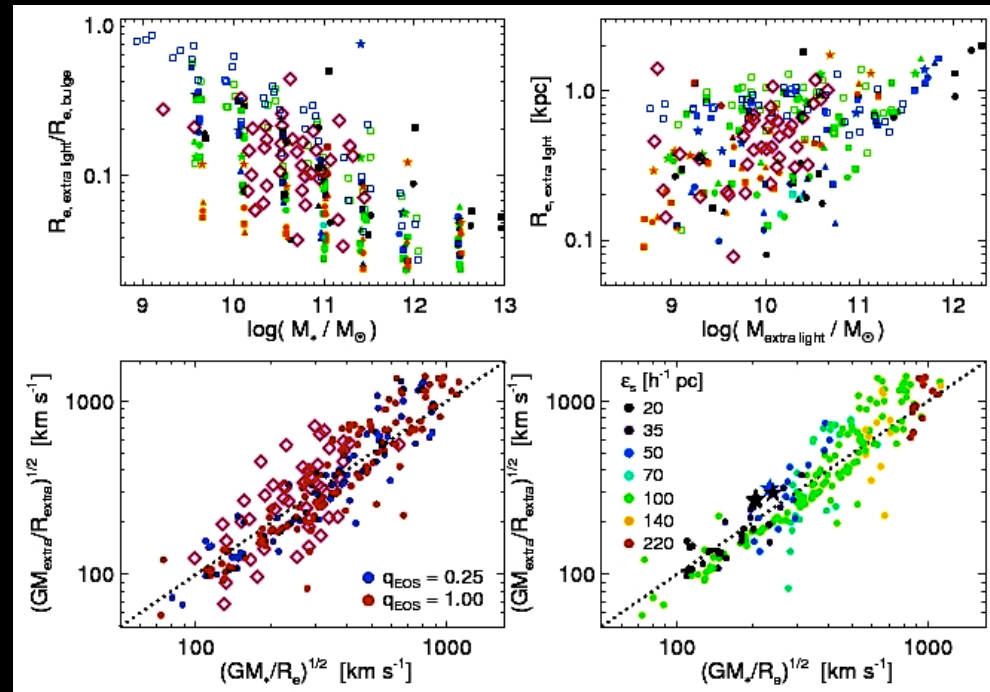
- Measure effective radii of inner, outer components
- Fractionally smaller in higher mass galaxies
- More massive galaxies have fractionally less extra light
- $R_{\text{extra}} \propto M_{\text{extra}}^{0.33}$



Hopkins et al. (2007); data (magenta) from Rothberg & Joseph (2004)

Spatial Extent of Extra Light

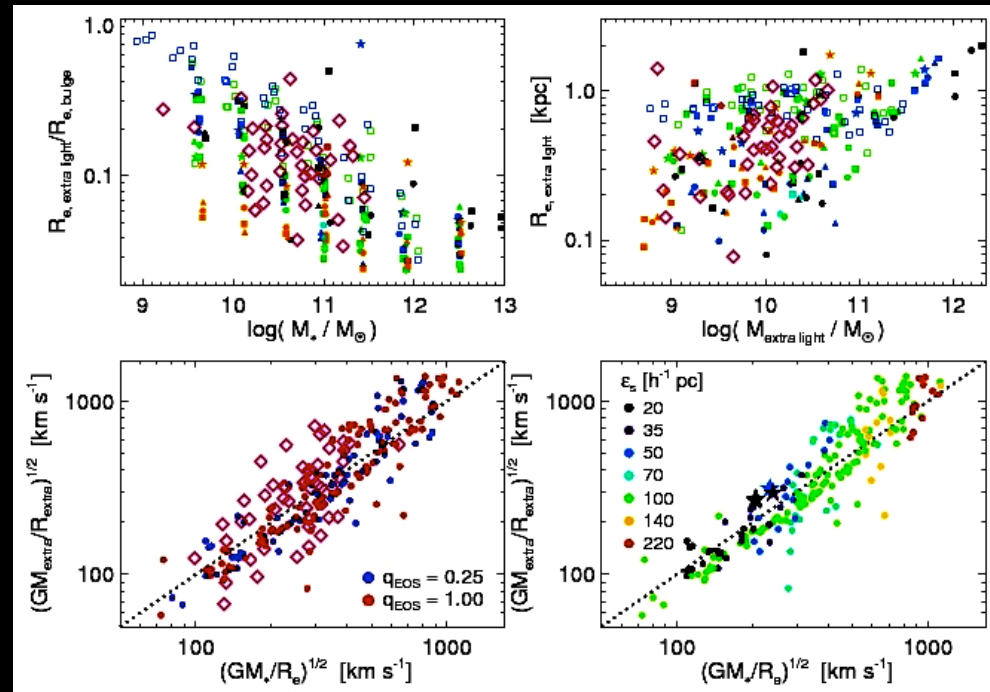
- Spatial extent: gas self gravity
- Scenario (Mihos & LH 1996):
 - gas loses angular momentum
 - gas enters free-fall
 - becomes self-gravitating
 - no longer free-falling, shocks
 - quasi-equilibrium: cooling offset by feedback from star formation
 - gas stalls, rapidly forms stars



Hopkins et al. (2007); data (magenta) from Rothberg & Joseph (2004)

Spatial Extent of Extra Light

- Spatial extent: gas self-gravity
- Self-gravity condition:
$$G M_{\text{extra}} / R_{\text{extra}} = \alpha G M_* / R_e$$
$$(\alpha \sim 1)$$
- Describes simulations, data
- Independent of treatment of ISM, star formation, feedback
- Numerically converged spatially

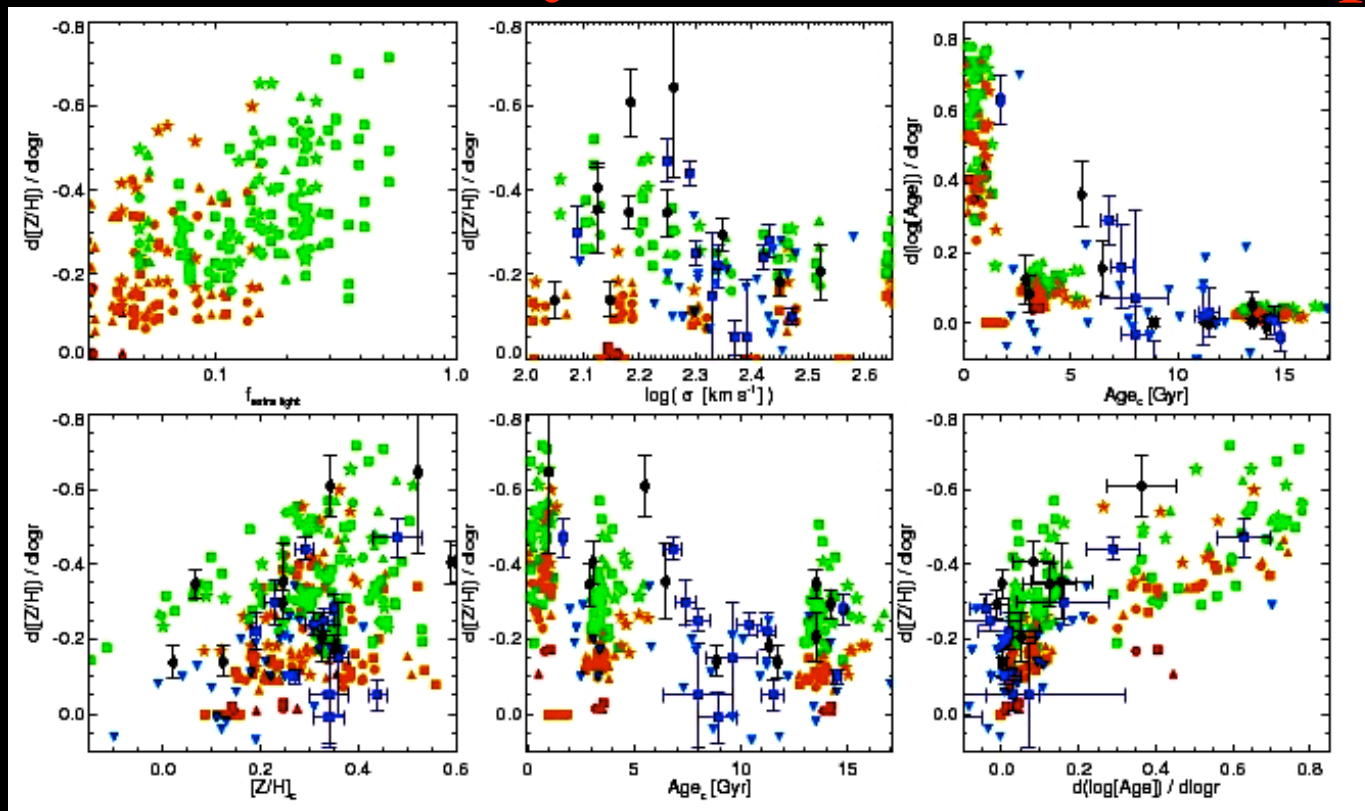


Hopkins et al. (2007); data (magenta) from Rothberg & Joseph (2004)

Other Properties

- Time evolution of profiles in various bands
- Stellar population gradients
- Age, metallicity gradients
- Color gradients:
 - early on, cores blue: young stars, age gradients dominate
 - later, cores red: metallicity gradients dominate
- Kinematic subsystems, embedded disks

Metallicity & Gradients in Ellipticals



Hopkins et al.
(2007)

red = 0.1 gas
orange = 0.2 gas
green = 0.4 gas

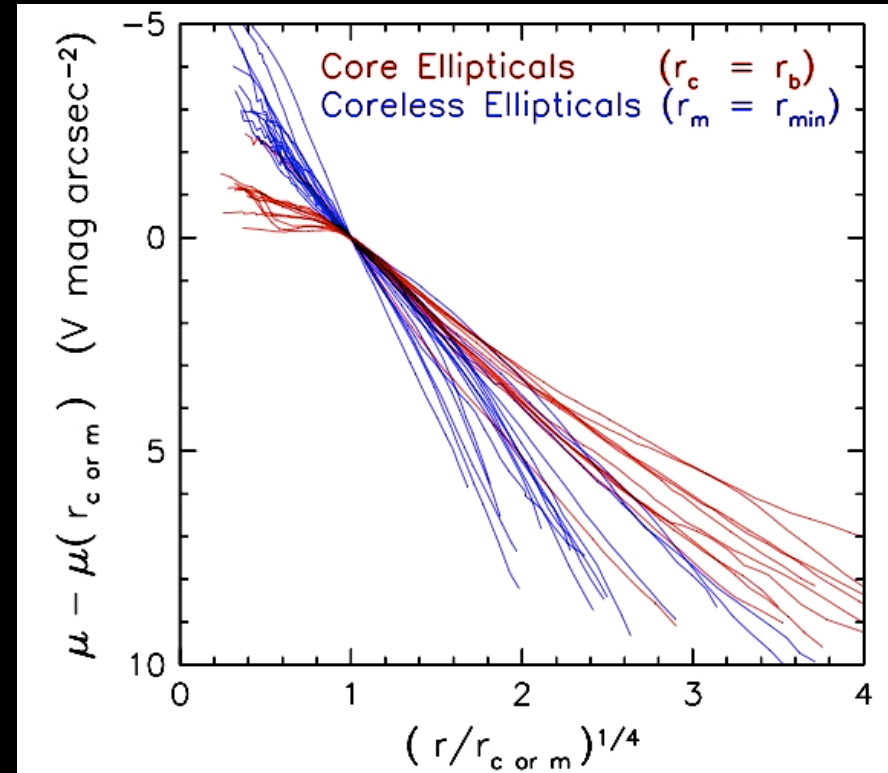
- Long-standing objection: metallicity, gradients in ellipticals too strong compared to present-day spirals (Ostriker 1980)
- Ignores dissipation: boosts central metallicity, gradients
- In fact, simulations, observations consistent (bottom left)
- N.B.: Z measured in $R_e / 8 \Rightarrow$ not much self-enriched material

Gas-Rich Merger Origin of Ellipticals

- Explains structure: multi-component systems
- Provides physical basis for structure:
 - outer profile from violent relaxation (roughly self-similar)
 - inner component from dissipation, star formation (non-homology)
- Supports view that blend of stellar & gas dynamics required, with galaxy's supply of each
- Needed gas fractions $\sim 10 - 30 \%$, similar to phase-space constraints (Hernquist, Spergel & Heyl 1993)
- Eliminates objections to (generalized) merger hypothesis
- Explains observed correlations (fundamental plane)
- Accounts for metallicity, gradients in ellipticals

Gas-Rich Merger Origin of Ellipticals

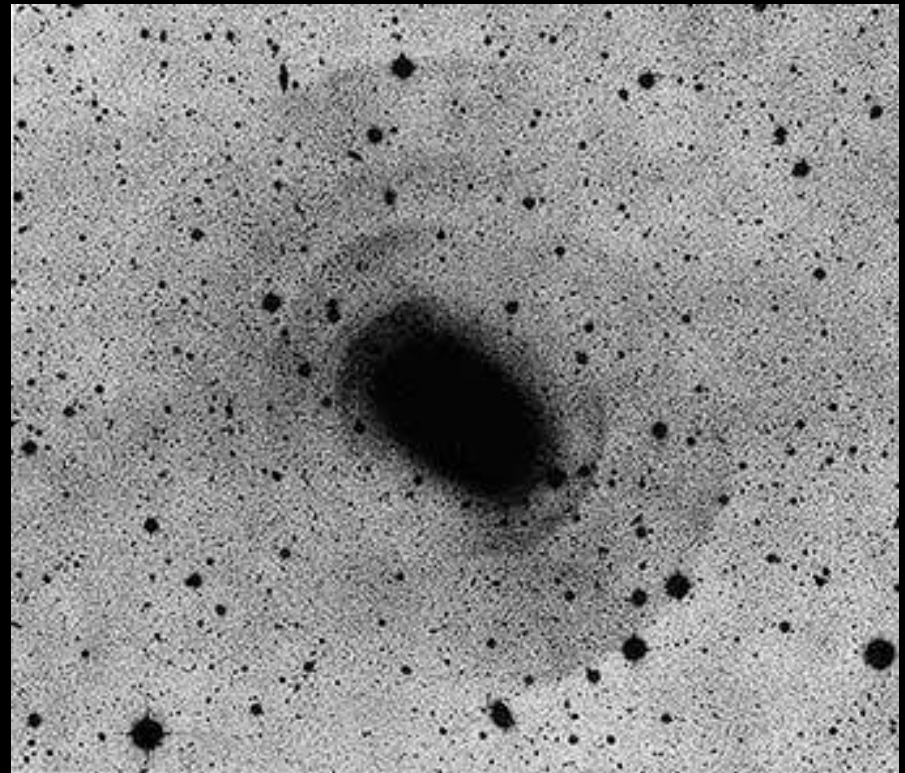
- Preliminary analysis: merger of cusp ellipticals \rightarrow cores
- Basic properties of ellipticals, black holes set by **gas-rich** mergers
- Cusp/core dichotomy set on scales \ll inner component
- Kinematic anomalies, fine structure destroyed in secondary, gas-free mergers
- Predict presence of these features correlated with family type



Kormendy et al. (2007)

Remnants Properties: Fine Structure

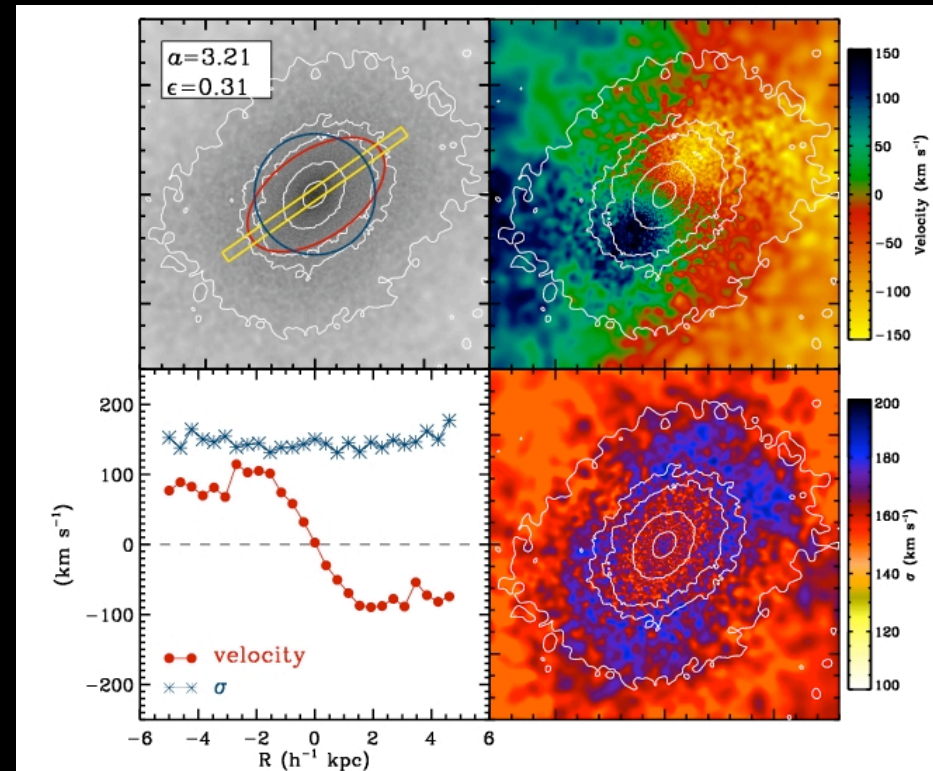
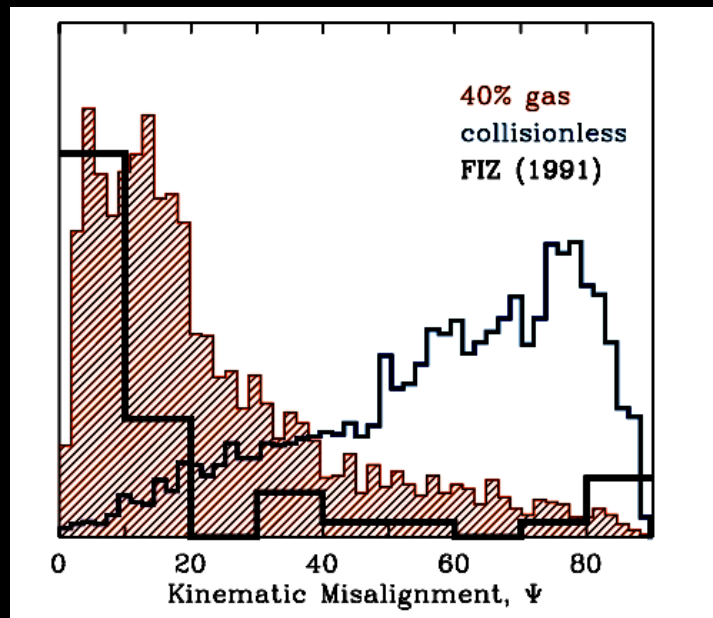
- Shells in ellipticals: phase-wrapping of “cold” stellar material (Quinn 1984; Quinn & LH 1986)
- From debris in tidal tails (LH & Spergel 1992)
- **NOT** signature of major mergers of spheroids, just the **opposite!**



NGC 3923

Remnant Properties: Kinematics

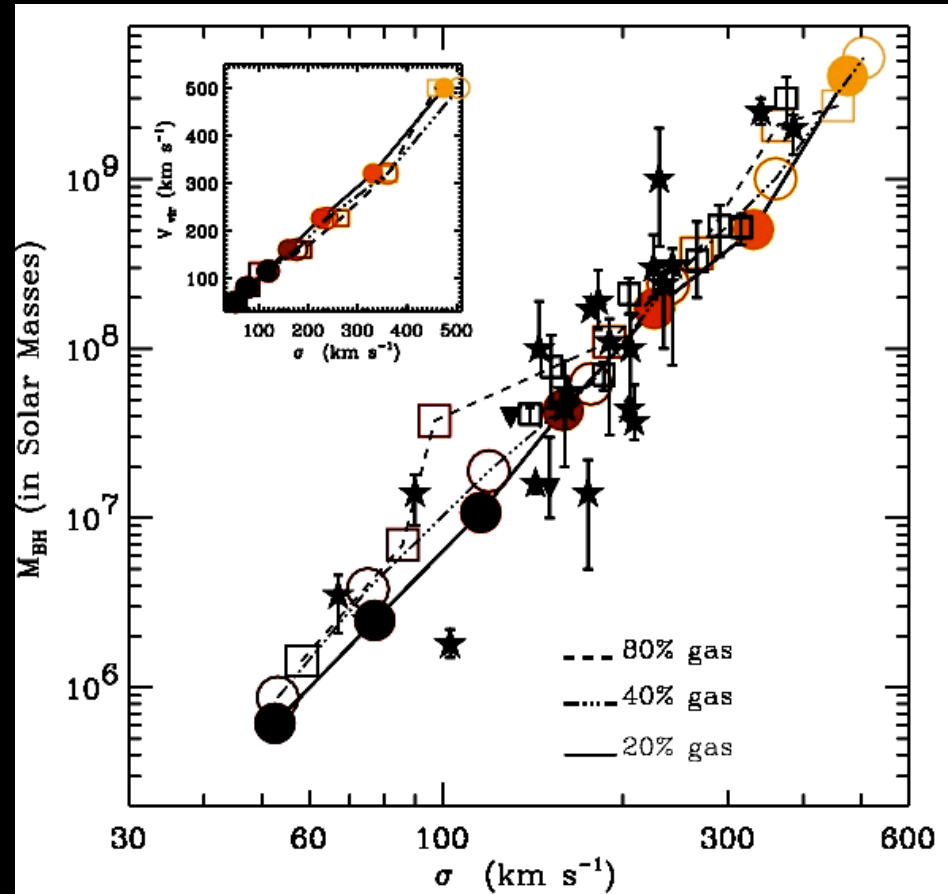
- Measure $\tan \Psi = V_{\min} / V_{\text{maj}}$
- Match elliptical kinematic misalignments if gas fraction $> 25 - 30 \%$ (little minor axis rotation)



Cox et al. (2005)

Black Hole - Host Correlations

- BH mass determined by feedback, gas cooling, potential well, gas dynamics
- BH growth self-regulated, fixing feedback efficiency $E_{\text{feed}} = \epsilon_f M_{\text{BH}} c^2$ with $\epsilon_f \sim 0.005$
- Match observed slope of M - σ relation
- Interpretation motivates more refined correlations

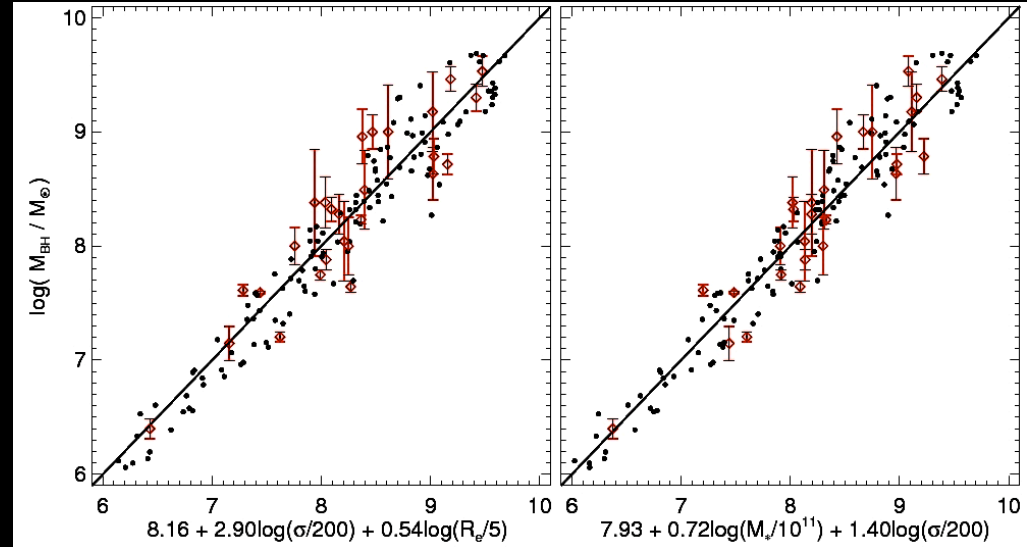


Di Matteo, Springel & LH (2005)

Black Hole Fundamental Plane

(Hopkins et al., astro-ph / 0701351 & 070.4005)

- Elliptical galaxy FP:
 $R_e \sim \sigma^{1.5} I^{-0.8}$ (K-band)
- Try: $M_{\text{BH}} \sim M_*^\alpha \sigma^\beta$
- From data: $M_{\text{BH}} \sim (M_* \sigma^2)^{0.5}$
- Condition for pressure-driven outflow to unbind gas (Hopkins & LH 2006)
- No evidence for curvature



Black Hole Fundamental Plane

(Hopkins et al., astro-ph / 0701351 & 070.4005)

- Resolves outliers in $M_{\text{BH}} - \sigma$ and $M_{\text{BH}} - M_*$ relations
- Predicts BHs more massive for fixed M_* at high z (deeper potentials):

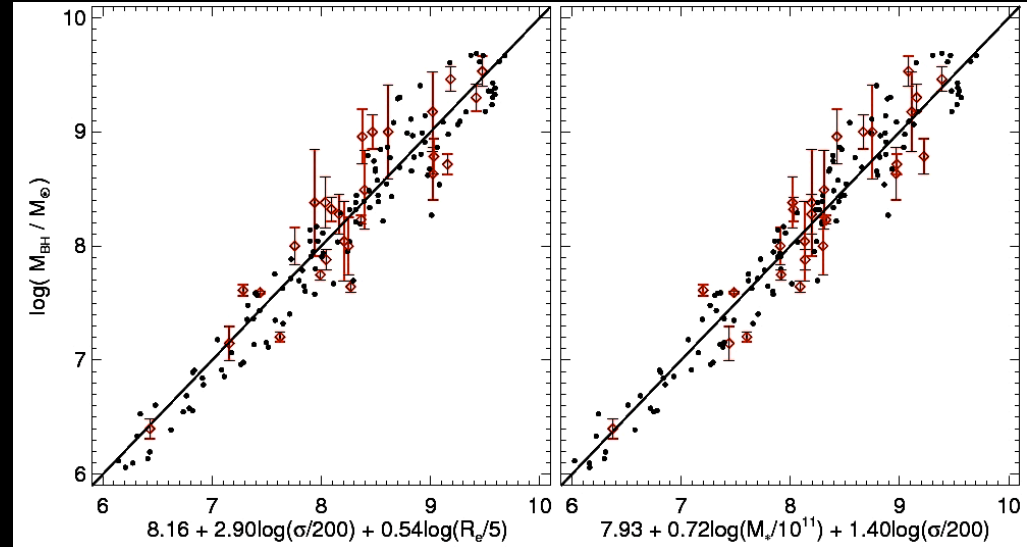
$$M_{\text{BH}} \sim M_*^{1.5} R_e^{-1.0}$$

Trujillo et al.: $R_e \sim (1+z)^{-0.45}$

so, expect:

$$M_{\text{BH}} / M_* \sim (1+z)^{0.5}$$

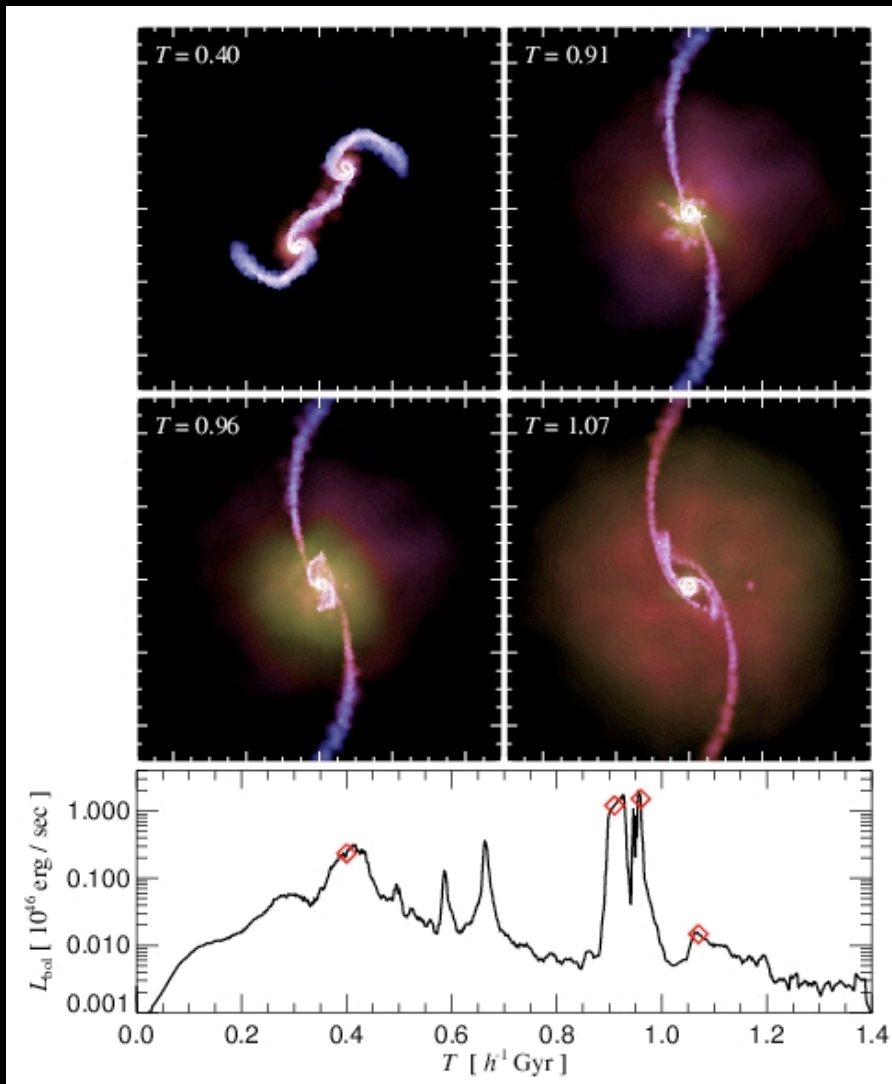
(similar to e.g. Peng et al. 2006)



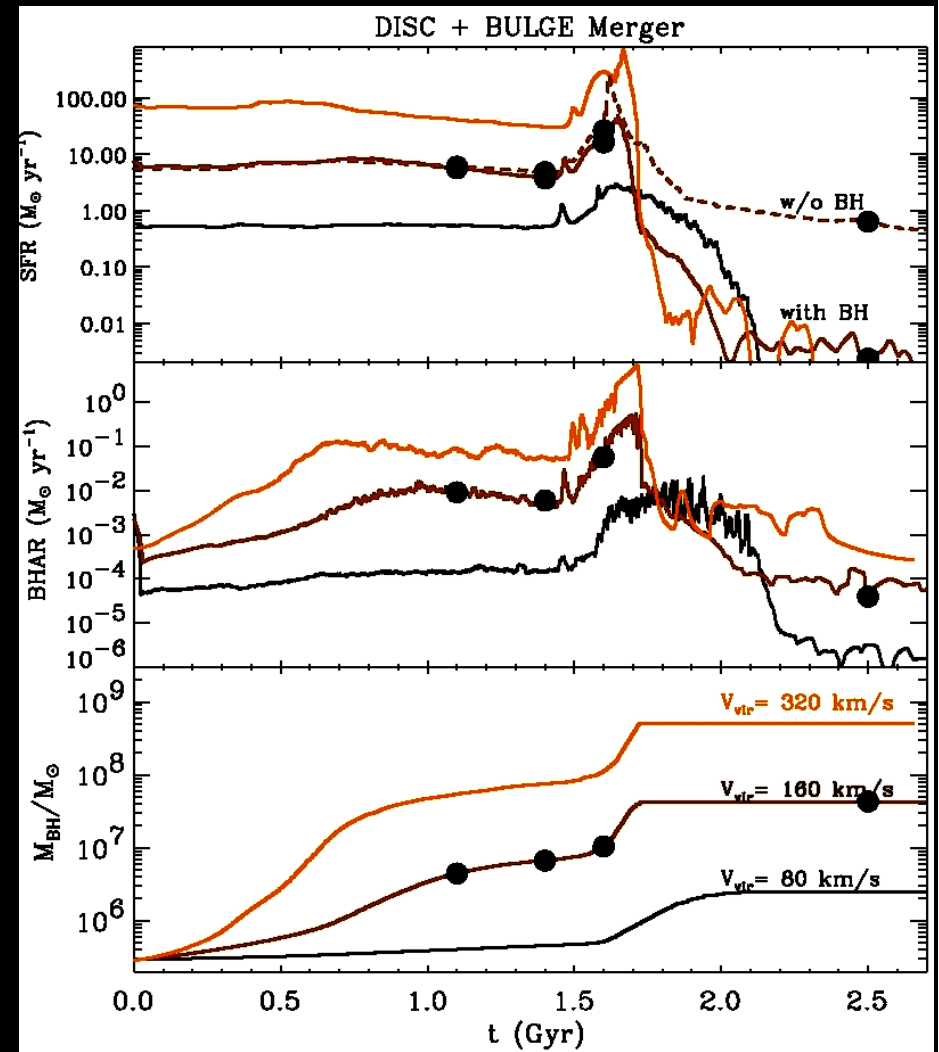
Quasars

- new picture for quasar evolution:
 - complex, evolving light-curves, lifetimes
 - evolving pattern of obscuration: increases with luminosity, drops during blowout
- new interpretation of quasar luminosity function
- self-consistent model for quasar population, cosmic X-ray background, supermassive black hole & galaxy spheroid population
- analytic model for low-luminosity AGN not fueled by mergers
- new description of quasar clustering
- explanation for “universal” quasar host halo mass

Quasar Evolution



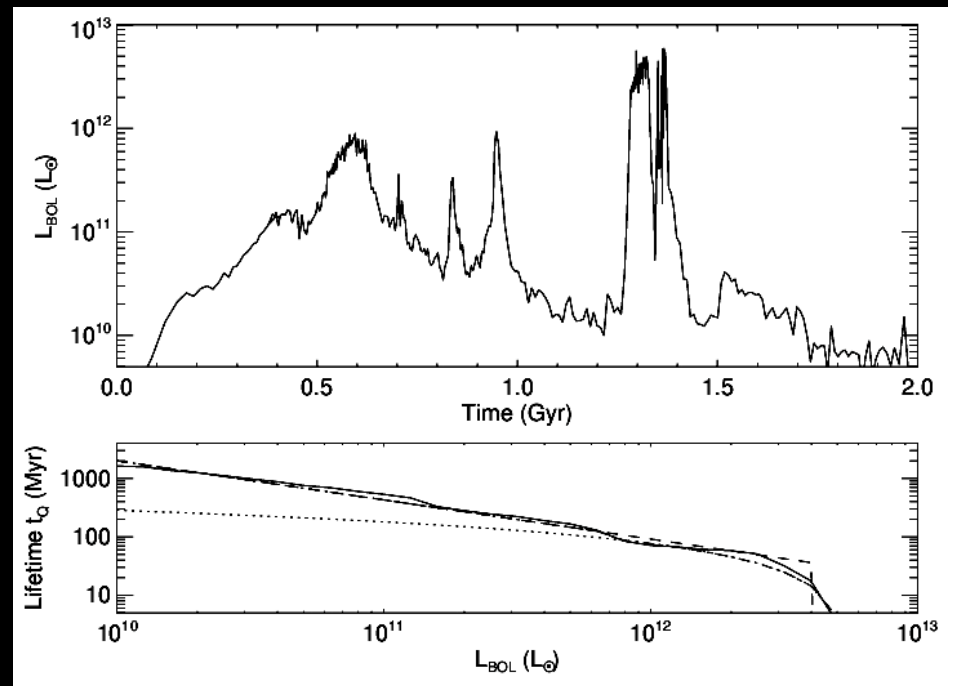
Hopkins et al. (2005)



DiMatteo et al. (2005)

Quasars: Light-curves & Lifetimes

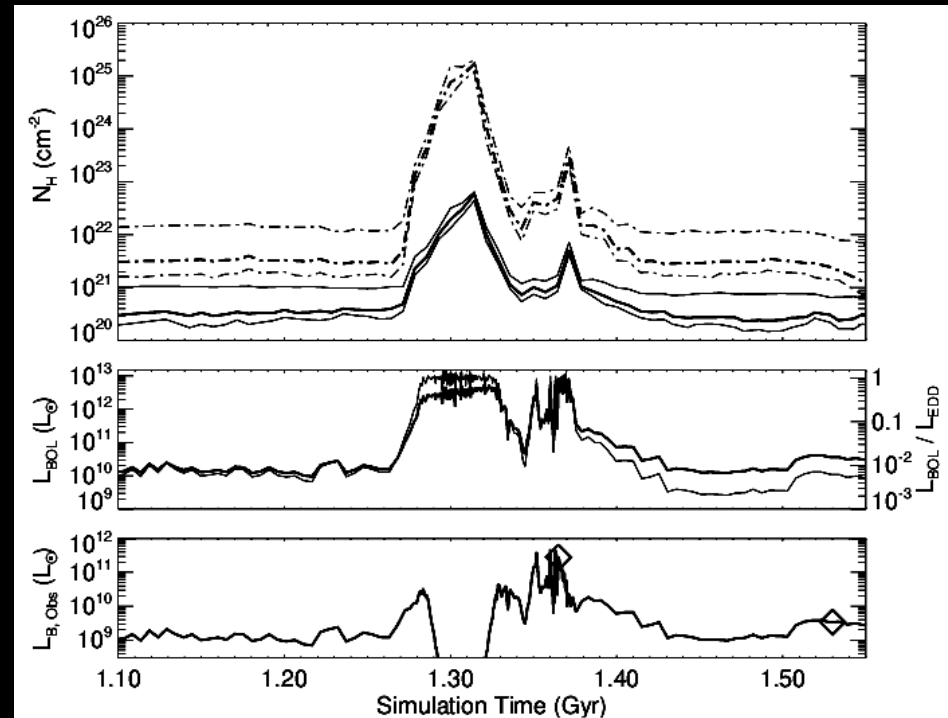
- luminosity evolves:
 - extended dim phases
 - Short peak phases ($< 10^8$ yrs)
- “lifetime” depends on **both** peak and instantaneous luminosities
- unlike “light bulb,” pure exponential growth
- More time at faint L (e. g. Adelberger & Steidel 2005)



Hopkins et al. (2005)

Quasars: Absorbing Columns

- absorbing column evolves with time:
 - large spread in N_{H} with time
 - smaller spread at given time
- quasar phenomena mainly evolutionary?

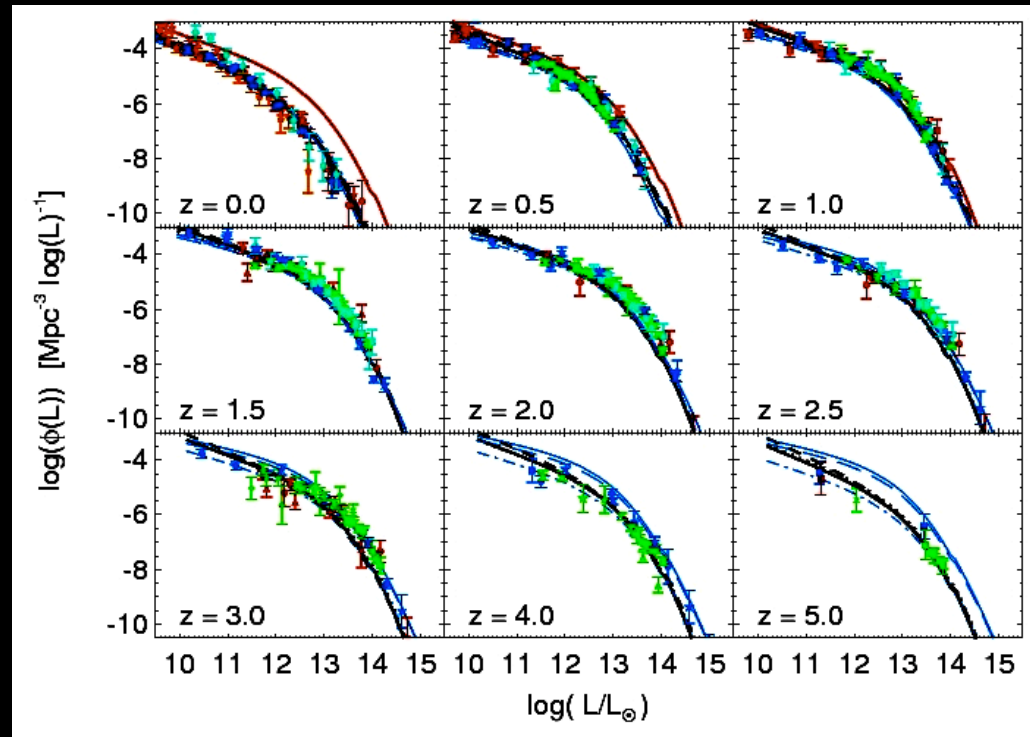


Hopkins et al. (2005)

Cosmological Context

(Hopkins et al. astro-ph / 0706.1243 & 0706.1246)

- Combine:
 - halo/sub-halo mass functions
 - halo occupation models
 - dynamical friction estimates
- Predict abundance, biasing of major gas-rich mergers vs. z
- Use quasar light curves from merger simulations
- Predict e.g. quasar LF, excess small-scale clustering, bias of quasars

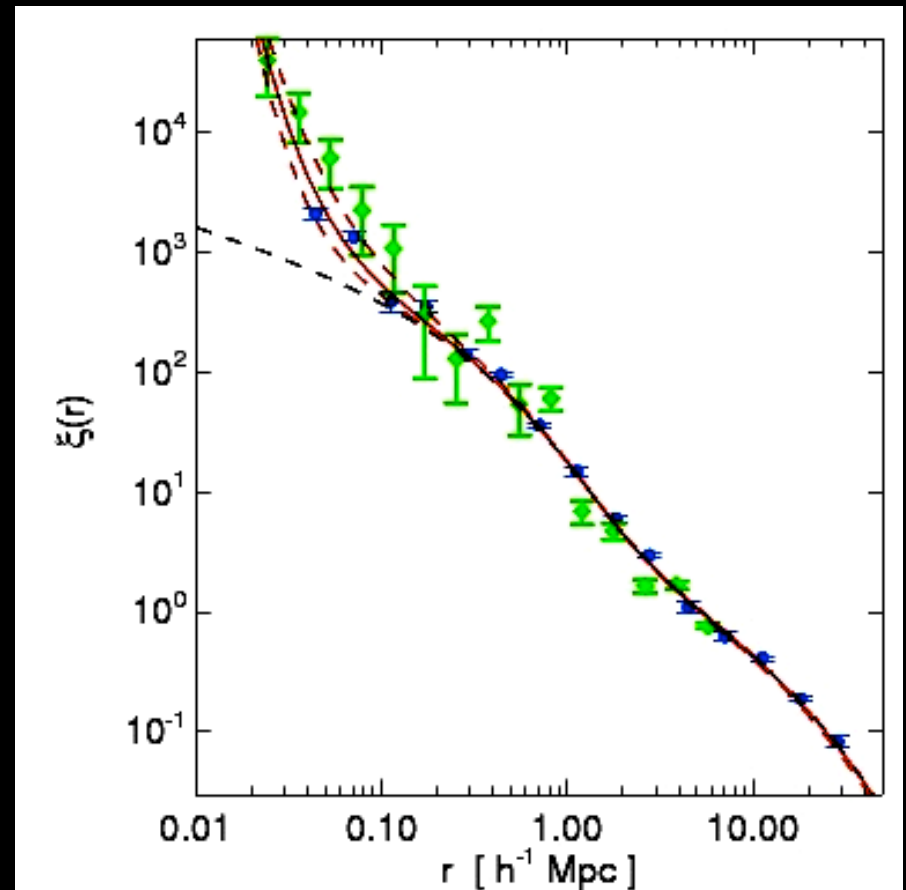


bolometric QLF: points from data in various bands (Hopkins et al. 2007); red lines allow “dry” mergers to trigger quasars

Cosmological Context

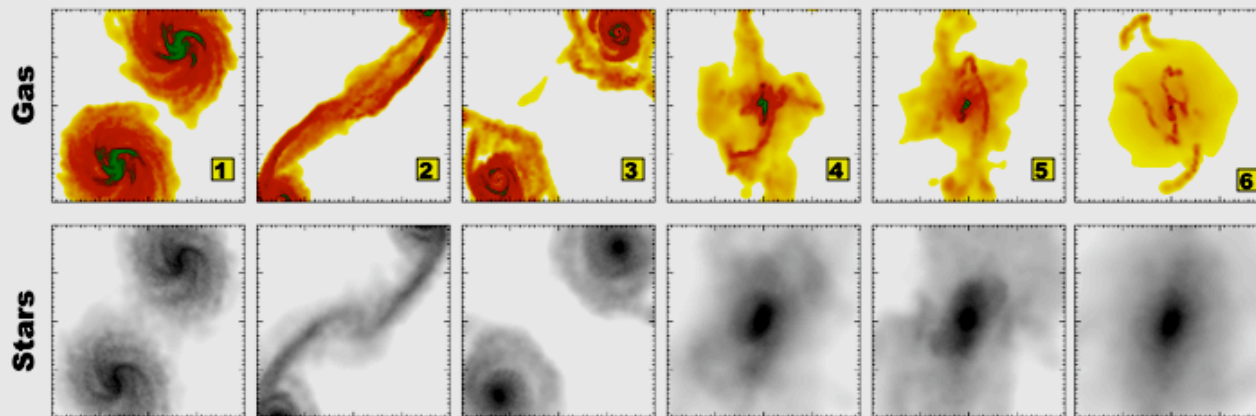
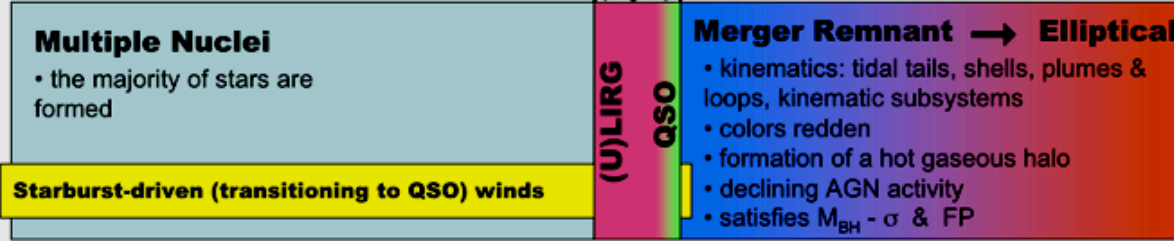
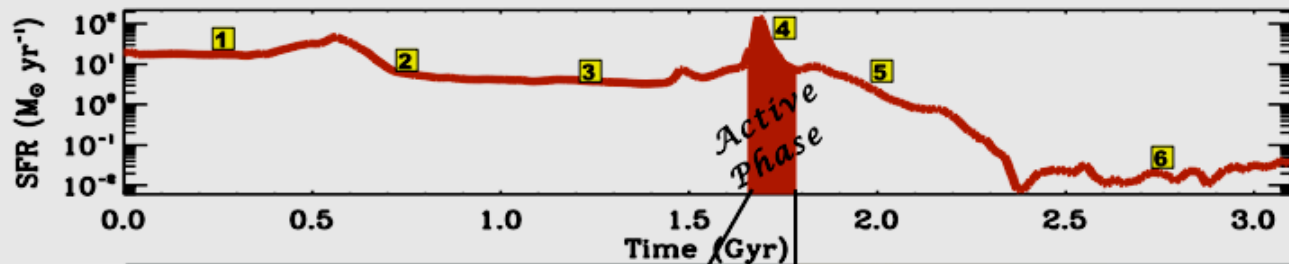
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Observed points: Myers et al. (2006),
Hennawi et al. (2006)

Origin of Quasars, Supermassive Black Holes & Elliptical Galaxies in Gas-Rich Mergers



Cox et al. (2006)

Origin of Quasars, Supermassive Black Holes & Elliptical Galaxies in Gas-Rich Mergers

- Explains:
 - Clustering, abundance, evolution of quasars
 - Growth, demographics of supermassive black hole population
 - Abundance, clustering, structure (profiles, kinematics, correlations) of elliptical galaxies
 - Properties of cosmic X-ray background
 - Nature of starburst galaxies (ULIRGs, SMGs)
 - Blue → red galaxy transition